



Building Strong, Financially Healthy Organizations

November 1, 2018

1-2:30 p.m.

Naugatuck Valley Community College, Founders Hall

750 Chase Parkway, Waterbury, Connecticut

Registration is now closed. We are at capacity!

Are your cash reserves underperforming in a savings or money market account? Would you like to invest for long-term growth and maintain easy access to your funds as you need them? Are you kicking off a capital campaign or beefing up your planned giving program? Considering an endowment to solidify your finances into the future, and wondering how you will manage the funds?

Join us for this free seminar, which is *geared toward executive directors, finance directors, board chairs and treasurers of nonprofit organizations*. Please encourage the leaders on your board and staff to join you!

The presentation will focus on:

- How you can partner with Connecticut Community Foundation to establish a fund tailored to your organization's goals and those of your most generous supporters
- Types of funds available to nonprofits through Connecticut Community Foundation
- How Connecticut Community Foundation manages funds for long-term performance
- Tips and talking points for talking with your donors about major gifts and planned gifts to build reserves, special project funds, and endowments

Featured speakers:

Shale Lapping - President, Investment Performance Evaluation Xperts (IPEX) and investment advisor to Connecticut Community Foundation

Heidi Green - Director of Development, Connecticut Community Foundation

Seating is limited.

Registration is now closed. We are at capacity!