

Form **990**

**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

**2017**  
Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**A For the 2017 calendar year, or tax year beginning and ending**

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C Name of organization</b> CONNECTICUT COMMUNITY FOUNDATION, INC. Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 43 FIELD STREET City or town, state or province, country, and ZIP or foreign postal code WATERBURY, CT 06702 <b>F Name and address of principal officer:</b> JULIE LOUGHRAN SAME AS C ABOVE	<b>D Employer identification number</b> 06-6038074 <b>E Telephone number</b> 203-753-1315 <b>G Gross receipts \$</b> 12,102,363. <b>H(a) Is this a group return for subordinates?</b> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> <b>H(b) Are all subordinates included?</b> Yes <input type="checkbox"/> No <input type="checkbox"/> If "No," attach a list. (see instructions) <b>H(c) Group exemption number</b> ▶
<b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
<b>J Website:</b> ▶ CONNCF.ORG		
<b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		
<b>L Year of formation:</b> 1923		<b>M State of legal domicile:</b> CT

**Part I Summary**

<b>Activities &amp; Governance</b>	1 Briefly describe the organization's mission or most significant activities: <b>THE FOUNDATION FOSTERS CREATIVE PARTNERSHIPS THAT BUILD REWARDING LIVES AND THRIVING COMMUNITIES.</b> 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) ..... <b>3</b> 20 4 Number of independent voting members of the governing body (Part VI, line 1b) ..... <b>4</b> 20 5 Total number of individuals employed in calendar year 2017 (Part V, line 2a) ..... <b>5</b> 17 6 Total number of volunteers (estimate if necessary) ..... <b>6</b> 200 7a Total unrelated business revenue from Part VIII, column (C), line 12 ..... <b>7a</b> 5,978. 7b Net unrelated business taxable income from Form 990-T, line 34 ..... <b>7b</b> 0.		
<b>Revenue</b>		<b>Prior Year</b>	<b>Current Year</b>
8 Contributions and grants (Part VIII, line 1h) .....		3,303,252.	2,767,621.
9 Program service revenue (Part VIII, line 2g) .....		0.	0.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....		2,381,789.	4,775,967.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....		25,603.	121,895.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....		5,710,644.	7,665,483.
<b>Expenses</b>		<b>Prior Year</b>	<b>Current Year</b>
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) .....		4,593,955.	5,141,537.
14 Benefits paid to or for members (Part IX, column (A), line 4) .....		0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) .....		1,312,505.	1,371,665.
16a Professional fundraising fees (Part IX, column (A), line 11e) .....		0.	0.
<b>b Total fundraising expenses</b> (Part IX, column (D), line 25) ▶ 161,875.			
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .....		539,112.	584,892.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) .....		6,445,572.	7,098,094.
19 Revenue less expenses. Subtract line 18 from line 12 .....		-734,928.	567,389.
<b>Net Assets or Fund Balances</b>		<b>Beginning of Current Year</b>	<b>End of Year</b>
20 Total assets (Part X, line 16) .....		98,214,231.	109,471,165.
21 Total liabilities (Part X, line 26) .....		189,384.	256,237.
22 Net assets or fund balances. Subtract line 21 from line 20 .....		98,024,847.	109,214,928.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer DAVID PELLETIER, TREASURER Type or print name and title	Date _____			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name JOHN ZINNO	Preparer's signature JOHN ZINNO	Date 06/13/18	Check if self-employed <input type="checkbox"/>	PTIN P00041154
	Firm's name ▶ BLUM, SHAPIRO & COMPANY, P.C. Firm's address ▶ 2 ENTERPRISE DRIVE SHELTON, CT 06484-4640	Firm's EIN ▶ 06-1009205	Phone no. 203 944-2100		

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: THE FOUNDATION FOSTERS CREATIVE PARTNERSHIPS THAT BUILD REWARDING LIVES AND THRIVING COMMUNITIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

4a (Code: ) (Expenses \$ 6,299,047. including grants of \$ 5,141,536. ) (Revenue \$ ) SUPPORTING NONPROFIT ORGANIZATIONS IN GREATER WATERBURY AND THE LITCHFIELD HILLS FOR PROGRAMS AND SERVICES IN THE ARTS, HEALTH, OLDER ADULTS, EDUCATION, ENVIRONMENT, SOCIAL SERVICES AND WOMEN'S ISSUES; PROVIDING SCHOLARSHIPS FOR COLLEGE STUDENTS; STRENGTHENING NONPROFIT ORGANIZATIONS THROUGH GRANTS AND TECHNICAL ASSISTANCE PROGRAMS; AND PROVIDING LEADERSHIP TO ADDRESS CRITICAL ISSUES IN OUR COMMUNITIES.

4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 6,299,047.

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> .....	X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? .....	X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....		X
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....		X
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....		X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....	X	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....		X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....		X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....		X
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....	X	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....	X	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....		X
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....		X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....		X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....	X	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....		X
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....	X	
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....		X
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....		X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? .....		X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> .....		X
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....		X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....	X	
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> .....		X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....		X
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....		X

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....		X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	X	
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	X	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....		X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....		X
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> .....		X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....		X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....		X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? .....	X	

**Note.** All Form 990 filers are required to complete Schedule O .....

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Input box for Schedule O check

Main table with columns for question numbers (1a-14b), Yes, and No. Includes rows for backup withholding, employee reporting, foreign accounts, and charitable contributions.

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	<b>1a</b> 20		
<b>b</b>	Enter the number of voting members included in line 1a, above, who are independent		
	<b>1b</b> 20		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
<b>6</b>	Did the organization have members or stockholders?	X	
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	X	
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body?	X	
<b>b</b>	Each committee with authority to act on behalf of the governing body?	X	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?		X
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>10b</b>			
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
<b>b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
<b>12c</b>		X	
<b>13</b>	Did the organization have a written whistleblower policy?	X	
<b>14</b>	Did the organization have a written document retention and destruction policy?	X	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official	X	
<b>b</b>	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
<b>16b</b>			

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **CT**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **CONNECTICUT COMMUNITY FOUNDATION, INC. - (203) 753-1315**  
**43 FIELD STREET, WATERBURY, CT 06702**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) DOUGLAS JOHNSON CHAIR	1.00	X		X				0.	0.	0.
(2) BRIAN HENEGBRY VICE CHAIR	1.00	X		X				0.	0.	0.
(3) DAVID PELLETIER TREASURER	1.00	X		X				0.	0.	0.
(4) KATHY TAYLOR SECRETARY	1.00	X		X				0.	0.	0.
(5) JOHN MICHAELS TRUSTEE	1.00	X						0.	0.	0.
(6) REGINALD BEAMON TRUSTEE	1.00	X						0.	0.	0.
(7) MICHAEL GIARDINA TRUSTEE	1.00	X						0.	0.	0.
(8) KATHY BOWER TRUSTEE	1.00	X						0.	0.	0.
(9) ANNE DELO TRUSTEE	1.00	X						0.	0.	0.
(10) DANIEL CARON TRUSTEE	1.00	X						0.	0.	0.
(11) ROBERT BAILEY TRUSTEE	1.00	X						0.	0.	0.
(12) DR. CYNTHIA ROQUE TRUSTEE	1.00	X						0.	0.	0.
(13) ELLNER MORRELL TRUSTEE	1.00	X						0.	0.	0.
(14) EDITH REYNOLDS TRUSTEE	1.00	X						0.	0.	0.
(15) DANIEL BEDARD TRUSTEE	1.00	X						0.	0.	0.
(16) CAROLYN SETLOW TRUSTEE	1.00	X						0.	0.	0.
(17) MICHELLE FICA TRUSTEE	1.00	X						0.	0.	0.

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) VALERIE FRIEDMAN TRUSTEE	1.00	X					0.	0.	0.	
(19) KATHRYN KEHOE TRUSTEE	1.00	X					0.	0.	0.	
(20) JOYCE PETTEWAY TRUSTEE	1.00	X					0.	0.	0.	
(21) BARBARA RYER DIRECTOR OF FINANCE AND ADMINISTRATI	40.00			X			118,058.	0.	17,356.	
(22) PAULA VAN NESS PRESIDENT & CEO	40.00			X			193,399.	0.	25,221.	
(23) JULIE LOUGHRAN PRESIDENT & CEO	40.00			X			109,704.	0.	17,950.	
<b>1b Sub-total</b>							421,161.	0.	60,527.	
<b>c Total from continuation sheets to Part VII, Section A</b>							0.	0.	0.	
<b>d Total (add lines 1b and 1c)</b>							421,161.	0.	60,527.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **1**

	Yes	No
3 Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**



**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....	<b>1f</b>	2,767,621.				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$ .....		283,637.				
	<b>h Total.</b> Add lines 1a-1f .....		2,767,621.				
<b>Program Service Revenue</b>	<b>2 a</b> _____		<b>Business Code</b>				
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....						
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			2,622,341.		2,622,341.	
	<b>4</b> Income from investment of tax-exempt bond proceeds .....						
	<b>5</b> Royalties .....						
	<b>6 a</b> Gross rents .....	(i) Real	(ii) Personal				
		<b>b</b> Less: rental expenses .....					
		<b>c</b> Rental income or (loss) .....					
		<b>d</b> Net rental income or (loss) .....					
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	(i) Securities	(ii) Other				
		6,590,506.					
		<b>b</b> Less: cost or other basis and sales expenses .....					
		4,436,880.					
	<b>c</b> Gain or (loss) .....						
	2,153,626.						
	<b>d</b> Net gain or (loss) .....			2,153,626.		2,153,626.	
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>a</b>					
<b>b</b> Less: direct expenses .....		<b>b</b>					
<b>c</b> Net income or (loss) from fundraising events .....							
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>a</b>						
	<b>b</b> Less: direct expenses .....	<b>b</b>					
	<b>c</b> Net income or (loss) from gaming activities .....						
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>a</b>						
	<b>b</b> Less: cost of goods sold .....	<b>b</b>					
	<b>c</b> Net income or (loss) from sales of inventory .....						
<b>Miscellaneous Revenue</b>		<b>Business Code</b>					
<b>11 a</b> MISC INCOME .....	900099		115,917.	115,917.			
<b>b</b> PRVT FOUND FEES .....	900099		5,978.		5,978.		
<b>c</b> _____							
<b>d</b> All other revenue .....							
<b>e Total.</b> Add lines 11a-11d .....			121,895.				
<b>12 Total revenue.</b> See instructions. ....			7,665,483.	115,917.	5,978.	4,775,967.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	4,205,085.	4,205,085.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	911,952.	911,952.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	24,500.	24,500.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	481,689.	168,591.	255,295.	57,803.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	617,042.	511,247.	69,358.	36,437.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	80,337.	48,243.	25,277.	6,817.
9 Other employee benefits	101,320.	58,270.	33,385.	9,665.
10 Payroll taxes	91,277.	58,253.	25,345.	7,679.
11 Fees for services (non-employees):				
a Management				
b Legal	4,786.		4,786.	
c Accounting	21,017.		21,017.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	31,430.		31,430.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	5,176.		5,176.	
12 Advertising and promotion	7,127.	4,412.	2,102.	613.
13 Office expenses	70,855.	43,859.	20,902.	6,094.
14 Information technology	65,521.	40,557.	19,329.	5,635.
15 Royalties				
16 Occupancy	122,294.	75,700.	36,077.	10,517.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	62,351.	38,595.	18,394.	5,362.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	6,054.		6,054.	
23 Insurance	10,926.		10,926.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <b>OTHER PERSONNEL &amp; TRAIN</b>	70,879.	43,874.	20,909.	6,096.
b <b>FUND EXPENSE</b>	56,136.	34,748.	16,560.	4,828.
c <b>ANNUAL REPORT AND NEWSL</b>	22,122.	13,694.	6,526.	1,902.
d <b>CONSULTANTS</b>	16,285.	10,080.	4,804.	1,401.
e All other expenses	11,933.	7,387.	3,520.	1,026.
25 <b>Total functional expenses.</b> Add lines 1 through 24e	7,098,094.	6,299,047.	637,172.	161,875.
26 <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	1,129,622.	<b>1</b>	3,090,325.
	<b>2</b> Savings and temporary cash investments .....		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net .....		<b>3</b>	
	<b>4</b> Accounts receivable, net .....		<b>4</b>	
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....		<b>9</b>	
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 61,449.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 20,854.	8,593.	<b>10c</b> 40,595.
	<b>11</b> Investments - publicly traded securities .....	96,564,771.	<b>11</b>	105,829,000.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	511,245.	<b>15</b>	511,245.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	98,214,231.	<b>16</b>	109,471,165.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	48,776.	<b>17</b>	43,558.
	<b>18</b> Grants payable .....	5,812.	<b>18</b>	47,515.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	134,796.	<b>25</b>	165,164.
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	189,384.	<b>26</b>	256,237.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets .....	97,787,977.	<b>27</b>	108,967,670.
	<b>28</b> Temporarily restricted net assets .....	236,870.	<b>28</b>	247,258.
	<b>29</b> Permanently restricted net assets .....		<b>29</b>	
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds .....		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>32</b>	
<b>33</b> Total net assets or fund balances .....	98,024,847.	<b>33</b>	109,214,928.	
<b>34</b> Total liabilities and net assets/fund balances .....	98,214,231.	<b>34</b>	109,471,165.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	7,665,483.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	7,098,094.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	567,389.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	98,024,847.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	10,622,692.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	0.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	109,214,928.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:			
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
<b>b</b>	Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:			
<input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
<b>c</b>	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
<b>b</b>	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form 990 (2017)



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	4,119,294.	1,570,623.	3,567,733.	3,303,252.	2,767,621.	15,328,523.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge ...						
<b>4 Total.</b> Add lines 1 through 3 .....	4,119,294.	1,570,623.	3,567,733.	3,303,252.	2,767,621.	15,328,523.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						1,963,157.
<b>6 Public support.</b> Subtract line 5 from line 4.						13,365,366.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>7</b> Amounts from line 4 .....	4,119,294.	1,570,623.	3,567,733.	3,303,252.	2,767,621.	15,328,523.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...	2,293,034.	2,764,683.	2,547,190.	2,608,851.	2,622,341.	12,836,099.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on ...		4,400.	4,400.	4,400.	5,978.	19,178.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	42,540.	20,582.	20,333.	21,203.	115,917.	220,575.
<b>11 Total support.</b> Add lines 7 through 10						28,404,375.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	47.05 %
<b>15</b> Public support percentage from 2016 Schedule A, Part II, line 14 .....	<b>15</b>	45.73 %
<b>16a 33 1/3% support test - 2017.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....	▶ <input checked="" type="checkbox"/>	
<b>b 33 1/3% support test - 2016.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....	▶ <input type="checkbox"/>	
<b>17a 10% -facts-and-circumstances test - 2017.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....	▶ <input type="checkbox"/>	
<b>b 10% -facts-and-circumstances test - 2016.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....	▶ <input type="checkbox"/>	
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....	▶ <input type="checkbox"/>	

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** .....

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2016 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2016 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**b 33 1/3% support tests - 2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions .....

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		



**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).		
<b>2</b> Activities Test. Answer (a) and (b) below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in <b>Part VI</b> .		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

<b>Section C - Distributable Amount</b>			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions.	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	
<b>9</b> Distributable amount for 2017 from Section C, line 6	
<b>10</b> Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
<b>1</b> Distributable amount for 2017 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2017 (reasonable cause required- explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2017			
<b>a</b>			
<b>b</b> From 2013			
<b>c</b> From 2014			
<b>d</b> From 2015			
<b>e</b> From 2016			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2017 distributable amount			
<b>i</b> Carryover from 2012 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b> Distributions for 2017 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2017 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from 4.			
<b>5</b> Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7 Excess distributions carryover to 2018.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2013			
<b>b</b> Excess from 2014			
<b>c</b> Excess from 2015			
<b>d</b> Excess from 2016			
<b>e</b> Excess from 2017			

Schedule A (Form 990 or 990-EZ) 2017



**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2017**

**Open to Public Inspection**

Name of the organization **CONNECTICUT COMMUNITY FOUNDATION, INC.** Employer identification number **06-6038074**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	74	471
2 Aggregate value of contributions to (during year) .....	453,898.	2,462,793.
3 Aggregate value of grants from (during year) .....	674,502.	4,527,035.
4 Aggregate value at end of year .....	11,055,723.	98,194,290.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a  Public exhibition
- b  Scholarly research
- c  Preservation for future generations
- d  Loan or exchange programs
- e  Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	93,575,999.	89,715,399.	92,640,208.	88,796,886.	77,914,544.
b Contributions	1,303,615.	1,906,090.	3,614,124.	4,390,381.	2,254,647.
c Net investment earnings, gains, and losses	14,901,932.	7,021,266.	-2,105,033.	3,987,243.	11,823,181.
d Grants or scholarships	5,135,936.	4,703,294.	4,059,111.	4,173,454.	2,884,643.
e Other expenditures for facilities and programs					
f Administrative expenses	377,303.	363,462.	374,789.	360,848.	310,843.
g End of year balance	104,268,307.	93,575,999.	89,715,399.	92,640,208.	88,796,886.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment  100.00 %
- b Permanent endowment  \_\_\_\_\_ %
- c Temporarily restricted endowment  \_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
- (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		61,449.	20,854.	40,595.
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				40,595.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely-held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) <b>LIABILITY UNDER SPLIT-INTEREST</b>	
(3) <b>AGREEMENTS</b>	107,647.
(4) <b>ANNUITY PAYABLE</b>	57,517.
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	165,164.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	17,714,834.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>	10,308,604.
<b>b</b>	Donated services and use of facilities	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	10,308,604.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	7,406,230.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	30,582.
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	228,671.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	259,253.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	7,665,483.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	6,964,367.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	0.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	6,964,367.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	31,430.
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	102,297.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	133,727.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	7,098,094.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART XI, LINE 4B - OTHER ADJUSTMENTS:**

ADJUSTMENT FOR FUNDS HELD AS AGENCY ENDOWMENTS 228,671.

**PART XII, LINE 4B - OTHER ADJUSTMENTS:**

ADJUSTMENT FOR FUNDS HELD AS AGENCY ENDOWMENTS 102,297.







**Part III Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
SCHOLARSHIP	EUROPE - UNITED KINGDOM	3	14,000.		0.		
SCHOLARSHIP	ASIA - CHINA AND AUSTRALIA	2	6,500.		0.		
SCHOLARSHIP	NORTH AMERICA - CANADA, BUT NOT THE UNITED STATES	1	4,000.		0.		

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* .....  Yes  No
  
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* .....  Yes  No
  
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* .....  Yes  No
  
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* .....  Yes  No
  
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* .....  Yes  No
  
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* .....  Yes  No

Schedule F (Form 990) 2017



**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization **CONNECTICUT COMMUNITY FOUNDATION, INC.** Employer identification number **06-6038074**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
12BY12BY12, INC. 20 BANK STREET NEW MILFORD, CT 06776	81-4924066		34,936.	0.			TO CLOSE FUND AT CCF AND MOVE TO 12BY12BY12 BANK ACCOUNT
ABILITY BEYOND 4 BERKSHIRE BOULEVARD BETHEL, CT 06801	06-0776594		5,000.	0.			EXPLORATION IN ENTREPRENEURSHIP
ACTS 4 MINISTRY, INC. 1713 THOMASTON AVENUE WATERBURY, CT 06704	20-3676244		8,420.	0.			INSPIRATION ANNUAL EVENT, GIVE LOCAL 2017
AFTER SCHOOL ARTS PROGRAM P.O. BOX 1571 WASHINGTON DEPOT, CT 06794	20-1308465		71,868.	0.			FOR THE YOUNG WRITER'S AWARDS, GIVE LOCAL 2017, WATERBURY BASED METAMORPHOSIS PROJECT,
AMERICAN CANCER SOCIETY 825 BROOK STREET I-91 TECHNOLOGY CENTER BLDG 3 - ROCKY HILL, CT 06067	13-1788491		83,894.	0.			GENERAL OPERATING, FOR GENERAL SUPPORT, GIVE LOCAL 2017
AMERICAN FARMLAND TRUST 78 BEAVER ROAD, SUITE 2A WETHERSFIELD, CT 06109	52-1190211		8,425.	0.			FARMLAND PRESERVATION CIRCUIT, RIDER PROJECT

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ \_\_\_\_\_
- 3** Enter total number of other organizations listed in the line 1 table ▶ \_\_\_\_\_

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN HEART ASSOCIATION 5 BROOKSIDE DRIVE WALLINGFORD, CT 06492	13-5613797		96,002.	0.			FOR GENERAL SUPPORT
ANIMAL WELFARE SOCIETY, INC. 8 DODD ROAD NEW MILFORD, CT 06776	06-6084293		28,049.	0.			GIVE LOCAL 2017
ARCHDIOCESE OF HARTFORD 134 FARMINGTON AVENUE P.O BOX 28 HARTFORD, CT 06141	06-0667607		9,500.	0.			ARCHDIOCESAN PROGRAMS, ESPECIALLY SERVICE TO THE POOR, 2017 ANNUAL APPEAL
ARTS ESCAPE, INC. 88 MAIN STREET SOUTH SOUTHURY, CT 06488	45-4200252		26,961.	0.			LAUNCH RECEPTION, OUR JOURNEY TO LIVING CREATIVELY, THE ART OF LIVING, AMERICAN CULTURE
AUDUBON CENTER AT BENT OF THE RIVER - 185 EAST FLAT HILL ROAD - SOUTHURY, CT 06488	06-0653531		7,678.	0.			GIVE LOCAL 2017
BALL & SOCKET ARTS, INC. P.O. BOX 128 CHESHIRE, CT 06410	45-4079423		13,883.	0.			ROCKET SOCET LAUNCH PARTY ON 11/11/17, TECHNOLOGY AND SUPOPLIES, FOR THE CAPITAL FUND DRIVE.
BOARD OF MANAGEMENT OF HARRYBROOKE PARK - 10 FRANKS LANE P.O. BOX 364 - NEW MILFORD, CT 06776	23-7441860		15,652.	0.			GIVE LOCAL 2017
BOYS AND GIRLS CLUB OF GREATER WATERBURY - 1037 EAST MAIN STREET - WATERBURY, CT 06705	06-0646551		16,396.	0.			GIVE LOCAL 2017, FOR GENERAL SUPPORT, DIGITAL MEDIA & STORYTELLING, A NIGHT AT THE CLUB
BRASS CITY CHARTER SCHOOL 212 CHESTNUT AVENUE WATERBURY, CT 06710	46-2366321		23,141.	0.			GIVE LOCAL 2017

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BRASS CITY HARVEST P.O. BOX 11115 WATERBURY, CT 06703	75-3263005		29,267.	0.			GIVE LOCAL 2017, 2017 FARM TO TABLE, BRASS CITY COOKS WATERBURY REGIONAL FOOD HHUB: MASTER PLAN
BRIDGE TO SUCCESS COMMUNITY PARTNERSHIP - 100 NORTH ELM STREET, 2ND FLOOR - WATERBURY, CT 06702	06-0646634		76,631.	0.			GENERAL SUPPORT, BOOST IMPLEMENTATION, BRIDGE OF SUCCESS, TOWNLINE FARM PUBLIC TRAIL, BWLT DAY ON
BRIDGEWATER LAND TRUST 146 MAIN STREET SOUTH BRIDGEWATER, CT 06752	06-1212623		5,689.	0.			FARM REVIVAL EVENT, GIVE LOCAL 2017
CAREER RESOURCES, INC. 350 FAIRFIELD AVENUE BRIDGEPORT, CT 06604	06-1427945		7,500.	0.			STRIVE WATERBURY
CATHOLIC CHARITIES INC., ARCHDIOCESE OF HARTFORD - 839-841 ASYLUM AVENUE - HARTFORD, CT 06105	06-0667607		10,401.	0.			GIVE LOCAL 2017, CHILD DEVELOPMENT CENTER
CHASE COLLEGIATE SCHOOL 565 CHASE PARKWAY WATERBURY, CT 06708	23-7168186		7,157.	0.			FOR GENERAL SUPPORT, SUMMER CULTURAL IMMERSION, FOR MCTERNAN SCHOLARSHIP FUND, ANNUAL
CHILDREN'S CENTER 11-A ASPETUCK AVENUE NEW MILFORD, CT 06776	23-7137832		41,758.	0.			OUTDOOR CLASSROOM, CHILDREN'S EDUCATION, GIVE LOCAL 2017
CHILDREN'S COMMUNITY SCHOOL 31 WOLCOTT STREET P.O. BOX 1746 WATERBURY, CT 06702	06-1000761		75,969.	0.			ANNUAL DINNER, NEW ENGLAND ASSOCIATION OF SCHOOLS & COLLEGES, GIVE LOCAL 2017, OPERATION
CHILDREN'S LAW CENTER OF CONNECTICUT - 30 ARBOR STREET, 4TH FL. NORTH - HARTFORD, CT 06106	06-1381700		5,112.	0.			LEGAL REPRESENTATION PROGRAM WATERBURY & LITCHFIELD FAMILY COURTS, GIVE LOCAL 2017

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHIME IN MUSIC P.O. BOX 21 BETHLEHEM, CT 06751	45-3868994		7,314.	0.			GIVE LOCAL 2017
CHRIST CHURCH, EPISCOPAL P.O. BOX 4 ROXBURY, CT 06783			6,406.	0.			FOR SUPPORTING THE PARISH CHURCH, RECTORY AND OTHER FACILITIES; THE COLUMBARIUM; AND THE
COMMUNITY CULINARY SCHOOL OF NORTHWESTERN CONNECTICUT - 40 MAIN STREET - NEW MILFORD, CT 06776	26-3551690		53,168.	0.			GIVE LOCAL 2017, CORNERSTONE ORGANIZATION OPERATIONAL FUNDING GRANT, CULINARY SKILLS
CONNECTICUT CHILDREN'S MEDICAL CENTER - 282 WASHINGTON STREET - HARTFORD, CT 06106	06-0646755		20,000.	0.			FOR LUPUS RESEARCH AND PEDIATRIC LUPUS EDUCATION
CONNECTICUT CHORAL SOCIETY P.O. BOX 42 SOUTHURY, CT 06488	06-1043577		15,293.	0.			TO SUPPORT CHARITABLE OR EDUCATIONAL PURPOSES OF THE AGENCY, CANDLELIGHT AND CAROLS CONCERT, FOR
CONNECTICUT COALITION AGAINST DOMESTIC VIOLENCE - 912 SILAS DEANE HIGHWAY - WETHERSFIELD, CT 06109	06-0985675		5,000.	0.			CT PROJECT TO COMPREHENSIVELY COMBAT HUMAN TRAFFICKING
CONNECTICUT COALITION TO END HOMELESSNESS - 257 LAWRENCE STREET - HARTFORD, CT 06106	06-1126880		10,000.	0.			ENDING HOMELESSNESS IN THE WATERBURY
CONNECTICUT COMMUNITY CARE, 43 ENTERPRISE DRIVE BRISTOL, CT 06010-7472	06-1024632		10,000.	0.			BBS2018: CT HEALTHY LIVING COLLECTIVE (BACKBONE SUPPORT- YEAR 1)
CONNECTICUT COUNCIL FOR PHILANTHROPY - 221 MAIN STREET - HARTFORD, CT 06106	23-7024016		19,000.	0.			2018 MEMBERSHP SUPPORT, PARTICIPANT IN EARLY CHILDHOOD FUNDERS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VCONNECTICUT EARLY CHILDHOOD ALLIANCE - 110 BARTHOLOMEW AVENUE, SUITE 4030 - HARTFORD, CT 06106	06-0653158		5,000.	0.			INFANT/TODDLER AND EARLY CHILDHOOD POLICY DEVELOPMENT
CONNECTICUT FOOD BANK 2 RESEARCH PARKWAY WALLINGFORD, CT 06492	06-1063025		35,000.	0.			TO FEED THE HUNGRY, SOUTHURY MOBILE PANTRY, GENERAL PURPOSES, CT FOOD BANK (BACKBONE SUPPORT)
CONNECTICUT FUND FOR THE ENVIRONMENT - 900 CHAPEL STREET, SUITE 2202 - NEW HAVEN, CT 06510	06-0990195		9,690.	0.			COMMUNITY, COLLABORATION AND THE MILL RIVER WATERSHED PLAN
CONNECTICUT JUNIOR REPUBLIC ASSOC., INC. - P.O. BOX 161 - LITCHFIELD, CT 06759	06-0646590		6,000.	0.			ANNUAL SCHOLARSHIP DINNER, SCHOLARSHIP SUPPORT FOR WATERBURY CJR GRADUATES, GIVE LOCAL
CONNECTICUT LAND CONSERVATION COUNCIL - 16 MERIDEN ROAD - ROCKFALL, CT 06481	06-0613430		21,860.	0.			FOR GENERAL PURPOSES, TRUSTEE FUND AWARD PAYMENT, CT LAND TRUST ADVANCEMENT INITIATIVE:
CONNECTICUT MIRROR 36 RUSS STREET HARTFORD, CT 06106	27-0583046		11,000.	0.			NONPROFIT JOURNALISM
CONNECTICUT WOMEN'S EDUCATION AND LEGAL FUND (CWEALF) - ONE HARTFOR SQUARE WEST, STE 1-300 - HARTFORD, CT 06106	06-0913214		5,360.	0.			GIVE LOCAL 2017, CONNECTICUT WOMEN'S ORGANIZATIONS NETWORK, GIRLS AND STEM EXPO
CT LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 553 FARMINGTON AVENUE - HARTFORD, CT 06105	06-1582273		12,000.	0.			CHISPA LATINO ENVIRONMENTAL OUTREACH
CTCORE-ORGANIZE NOW! P.O. BOX 8897 NEW HAVEN, CT 06532			7,500.	0.			CTCORE - WATERBURY CHAPTER

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DEERFIELD ACADEMY P.O. BOX 87 DEERFIELD, MA 01342	04-2103563		52,000.	0.			ANNUAL FUND, 50TH REUNION
DOUBLE D LIVING HISTORY FARM 102 PAINTER HILL ROAD ROXBURY, CT 06783	20-1469683		5,000.	0.			FOR OPERATING EXPENSES
EASTER SEALS REHABILITATION CENTER OF GREATER WATERBURY - 22 TOMPKINS STREET - WATERBURY, CT 06708	06-0737391		19,239.	0.			GIVE LOCAL 2017, GENERAL SUPPORT
FIGHT FOR SIGHT 381 PARK AVENUE SOUTH #809 NEW YORK, NY 10016	23-7085732		10,000.	0.			GRANT FOR 2017 AND 2018 HERBST FELLOWSHIP
FINE ARTS RADIO, INC. P.O. BOX 920 MONROE, CT 06468-0920	223015791		28,958.	0.			GENERAL PURPOSES
FLANDERS NATURE CENTER & LAND TRUST - 5 CHURCH HILL ROAD - WOODBURY, CT 06798	06-0791823		31,410.	0.			MATCHING GRANT FROM UPCOMING GIVING TUESDAY, GIVE LOCAL 2017, ENHANCE ENVIRONMENTAL EDUCATION
FOODCORPS, INC. 1140 SE 7TH AVENUE SUITE 110 PORTLAND, OR 97214	27-3990987		20,000.	0.			GROWING HEALTHY KIDS IN WATERBURY
FORTUNATE BLESSINGS FOUNDATION, INC. - 409 BANTAM ROAD, SUITE A-3 - LITCHFIELD, CT 06759	06-1514203		5,774.	0.			GIVE LOCAL 2017
GAYLORD HOSPITAL P.O. BOX 400 WALLINGFORD, CT 06492	06-0646649		5,631.	0.			FOR GENERAL SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GIFT OF ADOPTION CT CHAPTER P.O. BOX 874 MIDDLEBURY, CT 06762	39-1863217		7,117.	0.			GIVE LOCAL 217, EVENING AT LITCHFIELD DISTILLERY
GIRL SCOUTS OF CONNECTICUT 340 WASHINGTON STREET HARTFORD, CT 06106	06-0662134		8,867.	0.			GIVE LOCAL 2017, SETP UP TO STEM
GIRLS INCORPORATED OF SOUTHWESTERN CONNECTICUT - 35 PARK PLACE - WATERBURY, CT 06702	06-0646950		17,921.	0.			GIWCT VOIP PHONE UPGRADE, SEW IT UP!, FOR GENERAL SUPPORT, GIVE LOCAL 2017
GOSHEN COMMUNITY CARE AND HOSPICE P.O. BOX 202 GOSHEN, CT 06756	06-1198075		8,735.	0.			GIVE LOCAL 2017, SENIOR SOCIALS AND LUNCHEONS YEAR 3, TECHNOLOGY GRANT
GOSHEN LAND TRUST P.O. BOX 501 GOSHEN, CT 06756	06-1030299		10,468.	0.			FOR GENERAL PURPOSES, GIVE LOCAL 2017, SMALL OFFICE COMPUTER, MONITOR AND PRINTER/SCANNER
GOSHEN PLAYERS P.O. BOX 63 GOSHEN, CT 06756-0063	22-2775679		9,140.	0.			GIVE LOCAL 2017, 2017-2018 SEASON
GREATER WATERBURY INTERFAITH MINISTRIES - 770 EAST MAIN STREET - WATERBURY, CT 06702	06-0658070		17,102.	0.			GIVE LOCAL 2017, FOR KIDZ CLUB PROGRAM, PRESENTATION MATERIAL GWIM FEEDING PROGRAMS,
GREENWOODS COUNSELING REFERRALS INC. - 25 SOUTH STREET P.O.BOX 1549 - LITCHFIELD, CT 06759	06-1351190		8,498.	0.			GREENWOODS WEBSITE, A SPRING GARDEN PARTY, GIVE LOCAL 2017, FOR GENERAL PURPOSES
GUNN MEMORIAL LIBRARY AND MUSEUM 5 WYKEHAM ROAD P.O. BOX 1273 WASHINGTON, CT 06793	06-0691373		13,812.	0.			GIVE LOCAL 2017

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HARTFORD BISHOPS' FOUNDATION INC. 467 BLOOMFIELD AVENUE BLOOMFIELD, CT 06002			100,000.	0.			SECOND UNRESTRICTED GIFT IN SUPPORT OF THE WORK OF THE HARTFORD BISHOPS' FOUNDATION
HARTFORD HEALTHCARE AT HOME - WATERBURY - 680 MAIN STREET, SUITE 300 - WATERTOWN, CT 06795	06-0646938		10,318.	0.			GENERAL SUPPORT, VISITING NURSE'S SALARY, VNA HOSPICE IN WATERBURY
HIDDEN ACRES THERAPEUTIC RIDING CENTER - P.O. BOX 1879 - NAUGATUCK, CT 06770	26-3248176		16,419.	0.			GIVE LOCAL 2017, HIDDEN ACRES PATHWAY PROGRAM, PATICIPANT SCHOLARSHIP,
HISPANIC COALITION OF GREATER WATERBURY INC. - 135 EAST LIBERTY STREET - WATERBURY, CT 06706	06-1349937		35,611.	0.			COQUI FUNDRAISING DINNER, GIVE LOCAL 2017, NUESTRA HISTORIA, GIFT CARS/SUPPLIES FOR
HISPANICS IN PHILANTHROPY 414 13TH ST. SUITE 200 OAKLAND, CA 94612	94-3040607		8,000.	0.			CT COMMUNITY FOUNDATION CONTRIBUTION FOR PUERTO RICO COMMUNITY FOUNDATION
HOLY CROSS HIGH SCHOOL 587 ORONOKE ROAD WATERBURY, CT 06708	06-0849047		15,358.	0.			GIVEL LOACL 2017
HOUSATONIC VALLEY ASSOCIATION P.O. BOX 28 CORNWALL BRIDGE, CT 06754	06-6049295		17,976.	0.			GIVE LOCAL 2017, FOR GENERAL PURPOSES, AUCTION FOR THE ENVIRONMENT, PLANNING FOR FLOOD
HOWARD WHITTEMORE MEMORIAL LIBRARY 243 CHURCH STREET NAUGATUCK, CT 06770	06-0646963		5,979.	0.			GIVE LOCAL 2017, FOR USE IN THE CHILDREN'S DEPARTMENT, YOUND AND PUBLISHED, BEE PLAYFUL.
HUMAN RESOURCE DEVELOPMENT AGENCY 575 RUBBER AVENUE NAUGATUCK, CT 06770	06-0939080		20,835.	0.			MEDICLA TRANSPORTATION/SOCIALIZAT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
INSTITUTE FOR AMERICAN INDIAN STUDIES (IAIS) - P.O. BOX 1260 - WASHINGTON, CT 06793-0260	23-7124597		6,241.	0.			UPGRADING RETAIL SALES TECHNOLOGY, NATIVE AMERICAN STONE CEREMONIAL SITES IN THE
JEWISH FEDERATION OF WESTERN CT, INC. - 444 MAIN STREET NORTH - SOUTHURY, CT 06488-3808	06-0646691		10,781.	0.			GIVE LOCAL 2017, FOR GENERAL PURPOSES
LAKE QUASSAPAUG ASSOCIATION P.O. BOX 285 MIDDLEBURY, CT 06762	46-2210426		41,616.	0.			GIVE LOCAL 2017
LANDMARK COMMUNITY THEATRE 158 MAIN STREET P.O. BOX 158 THOMASTON, CT 06787	27-1112550		20,045.	0.			THEATRE ARTS EDUCATION, NO STUDENT LEFT OUT, GIVE LOCAL 2017, 2017 THEATRICAL SEASON, 2018
LITCHFIELD COMMUNITY CENTER 421 BANTAM ROAD LITCHFIELD, CT 06759	06-1520254		11,578.	0.			FOR WILDERNESS SKILLS SCHOLARSHIPS, GIVE LOCAL 2017, STARRY NIGHTS CAFE
LITCHFIELD HILLS CHORE SERVICE 74 WEST STREET P.O. BOX 294 LITCHFIELD, CT 06759	20-3824096		12,930.	0.			GIVE LOCLA 2017, ELDERLYSERVICES SUPPORT AND OUTREACH, ANNUAL FUND DRIVE SUPPORT
LITCHFIELD LAND TRUST, INC. P.O. BOX 712 LITCHFIELD, CT 06759-0712	23-7002462		6,953.	0.			FALL SUNSET PARTY, GIVE LOCAL 2017
LITCHFIELD MONTESSORI SCHOOL 5 KNIFE SHOP ROAD LITCHFIELD, CT 06778	23-7320463		35,078.	0.			GIVE LOCAL 2017
LITCHFIELD PERFORMING ARTS 174 WEST STREET P.O. BOX 69 LITCHFIELD, CT 06759	06-1083202		8,274.	0.			GIVE LOCAL 2017, JINGLE AND MINGLE

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LITERACY VOLUNTEERS OF GREATER WATERBURY C/O SILAS BRONSON LIBRARY - 267 GRAND STREET - WATERBURY, CT 06702	06-1452659		12,599.	0.			SOCIAL MEDIA AND TECHNOLOGY UPDATE, SENIOR MEMOIRS YEAR 3, WINES OF THE WORLD, GIVE LOCAL
LITERACY VOLUNTEERS ON THE GREEN P.O. BOX 366 NEW MILFORD, CT 06776-0366	26-2018636		7,979.	0.			SPEAK EASY HONORING CCF, GIVE LOCAL 2017
LITTLE BRITCHES THERAPEUTI RIDING, INC. - P.O. BOX 120 - WOODBURY, CT 06798	06-1342553		12,857.	0.			GIVE LOCAL 2017, SUMMER OCCUPATIONAL THERAPIST, BOOTS AND BRITCHES BALL, ESYABLISHMENT OF A DONOR
LIVING IN SAFE ALTERNATIVES, INC. 200 EXECUTIVE BLVD, SUITE 4C SOUTHLINGTON, CT 06489	06-0899577		5,958.	0.			GIVE LOCAL 2017, NOT A NUMBER CHILD TRAFFICKING & EXPLOITATION PREVENTION CURRICULUM
LIVINGSTON RIPLEY WATERFOWL SANCTUARY - P.O. BOX 210 - LITCHFIELD, CT 06759	51-0280202		5,910.	0.			GIVE LOCAL 2017, ANNUAL BENEFIT, MARCH 2017 GIFT, MAY AND JUNE 2017 GIFT, OCTOBER AND NOVEMBER 2017
LOAVES & FISHES HOSPITALITY HOUSE OF NEW MILFORD RICHMOND CITIZEN CENTER - 40 MAIN STREET - NEW MILFORD, CT 06776	22-2544673		9,287.	0.			GIVE LOCAL 2017
MADRE LATINA INC. 232 NORTH ELM STREET P.O.BOX 3082 WATERBURY, CT 06705	46-3164021		24,287.	0.			LATINO WORKFORCE PROGRAM, GIVE LOCAL 2017, MARIPOSA LEADERSHIP AND EMPOWERING PROGRAM FOR GIRLS, GALA &
MAIN STREET BALLET COMPANY 124 SOUTH POMPERAUG AVENUE WOODBURY, CT 06798	46-3755768		7,902.	0.			THE NUTCRACKER, GIVE LOCAL 2017
MATTATUCK MUSEUM 144 WEST MAIN STREET WATERBURY, CT 06702	06-0443990		91,199.	0.			FOR LIBRARY AND EXHIBITS OF INDUSTRIAL PROCESSES AND PRODUCTS DEVELOPED IN GREATER WATERBURY, FOR

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MENTAL HEALTH CONNECTICUT 61 SOUTH MAIN STREET, SUITE WEST HARTFORD, CT 06107	06-0646593		12,350.	0.			MENDING ART
MIDDLEBURY LAND TRUST P.O. BOX 193 MIDDLEBURY, CT 06762	23-7050688		15,895.	0.			GIVE LOCAL 2017
MINOR MEMORIAL LIBRARY 23 SOUTH STREET ROXBURY, CT 06783	06-0692376		7,500.	0.			OPERATING EXPENSES, CELEBRATING 80 YEARS OF THE HODGE MEMORIAL LIBRARY, ROXBURY
MOUNT OLIVE/AME ZION SENIOR CENTER 82 PEARL STREET WATERBURY, CT 06704	22-3092504		14,500.	0.			WATERBURY BRASS SENIOR PROGRAM, SENIOR CENTER OPERATIONAL
NAUGATUCK HIGH SCHOOL 543 RUBBER AVENUE NAUGATUCK, CT 06770	06-6002041		14,400.	0.			SUBSTANCE ABUSE PREVENTION AND INTERVENTION
NAUGATUCK PARTNERSHIP FOR CHILDREN P.O. BOX 112 NAUGATUCK, CT 06770	06-0788028		9,700.	0.			PRE-K PEER PARTNERSHIP, TRUSTEE FUND AWARD PAYMENT
NAUGATUCK VALLEY PROJECT, INC. 16 CHURCH STREET WATERBURY, CT 06702	22-2726260		6,221.	0.			HARVARD UNIVERSITY LEADING CHANGE COURSE, MEMBERS IN COMMUNITY ACTION HONOREE AWARDS
NAUGATUCK YMCA 284 CHURCH STREET NAUGATUCK, CT 06770	06-0646770		67,545.	0.			THERAPEUTIC EXERCISE: PATHWAYS, GIVE LOCAL 2017, AUCTION AND NIGHT OF MONOPOLY, ADAPTIVE
NAUGATUCK YOUTH SERVICES 13 SCOTT STREET NAUGATUCK, CT 06770	20-8934900		56,258.	0.			SUBSTANCE ABUSE AND INTERVENTION PROGRAM, GIVE LOCAL 2017, CORNERSTONE ORGANIZATION

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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NEIGHBORHOOD HOUSING SERVICES OF WATERBURY, INC. - 161 NORTH MAIN STREET, 1ST FLOOR - WATERBURY, CT 06702-1446	06-1022915		39,587.	0.			UPLIFTING A LIFE YOUTH COUNCIL, ALMOST HOME YOUTH SOCIAL CHANGE/STEAM PROGRAM, GIVE LOCAL 2017,
NEW MILFORD HISTORICAL SOCIETY 6 ASPETUCK AVENUE, P. O. BOX 359 NEW MILFORD, CT 06776	06-0670251		11,173.	0.			GIVE LOCAL 2017
NEW OPPORTUNITIES, INC. 232 NORTH ELM STREET WATERBURY, CT 06702	06-6071847		78,334.	0.			CHEF ON SITE PROGRAM, ECON 2017, WATERBURY BRASS SENIOR PROGRAM LEAD AGENCY, MOBILE KITCHEN
NEW YORK CITY BALLET DAVID H. KOCH THEATER - 20 LINCOLN CENTER - NEW YORK, NY 10023	13-2947386		6,000.	0.			FOR GENERAL PURPOSES, FOR THE JEROME ROBBINS FESTIVAL
NORTH SHORE ANIMAL LEAGUE AMERICA 16 LEWYT STREET PORT WAHINGTON, NY 11050	11-1666852		7,592.	0.			FOR GENERAL USE AND PURPOSES
NORTHWEST CONNECTICUT ARTS COUNCIL 40 MAIN STREET, SUITE 1 TORRINGTON, CT 06790	06-1725017		23,123.	0.			BBS 2017, GIVE LOCAL 2017
NUTMEG CONSERVATORY FOR THE ARTS 58 MAIN ST. TORRINGTON, CT 06790	23-7396180		7,652.	0.			GIVE LOCAL 2017
OLIVER WOLCOTT LIBRARY, INC. P.O. BOX 187 LITCHFIELD, CT 06759	06-0709304		7,217.	0.			FOR GENERAL PURPOSES, GIVE LOCAL 2017, FOR THE FESTIVAL OF TREES
OPERATION FUEL, INC. 75 CHARTER OAK AVENUE SUITE 2-240 HARTFORD, CT 06106	06-1253091		5,000.	0.			EMERGENCY ENERGY ASSISTANCE FOR WATERBURY RESIDENTS

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PALACE THEATER 100 EAST MAIN STREET WATERBURY, CT 06702	02-0620399		11,971.	0.			PALACE 10.2 CITY LIGHTS CITY NIGHTS, ANNUAL CONTRIBUTION, GIVE LOCAL 2017
PENNSYLVANIA STATE UNIVERSITY OFFICE OF SPONSORED PROGRAMS - 110 TECHNOLOGY CENTER BUILDING - UNIVERSITY PARK, PA 16802-7000	24-6000376		40,964.	0.			SCHOOL OF HOSPITALITY MANAGEMENT SENIOR LIVING INITIATIVE
PEOPLE FOR THE ETHICAL TREATMENT OF ANIMALS (PETA) - 501 FRONT STREET - NORFOLK, VA 23510	52-1218336		7,592.	0.			FOR GENERAL USES AND PURPOSES
PET ASSISTANCE, INC. P.O. BOX 2015 NEW PRESTON, CT 06777	13-2856917		10,600.	0.			GIVE LOCAL 2017
PHOENIX STAGE COMPANY, INC. 133 MAIN STREET OAKVILLE, CT 06779	27-4966816		8,870.	0.			GIVE LOCAL 2017
PHYSICIAN'S COMMITTEE FOR RESPONSIBLE MEDICINE - 5100 WISCONSIN AVE., SUITE 400 - WASHINGTON, DC 20016	52-1394893		15,182.	0.			FOR GENERAL SUPPORT
PILOBOLUS, INC. P.O. BOX 388 WASHINGTON DEPOT, CT 06794	03-0230490		10,500.	0.			CONNECTING WITH BALANCE GIVE LOCAL 2017,
PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND - 345 WHITNEY AVENUE - NEW HAVEN, CT 06511-2384	06-0263565		45,198.	0.			SPECIFICALLY FOR THE WATERBURY CHAPTER OF PLANNED PARENTHOOD, HIV
POMPERAUG DISTRICT DEPARTMENT OF HEALTH - 77 MAIN ST. NORTH, SUITE 205 - SOUTHURY, CT 06488	06-1173579		23,000.	0.			SENIOR HEALTH: OPIATE AWARENESS & RESPONSE (SHOAR)

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
POMPERAUG RIVER WATERSHED COALITION - 39 SHERMAN HILL ROAD, SUITE C103 - WOODBURY, CT 06798	06-1583895		34,661.	0.			JAZZ ON THE LAKE AT TRANQUILITY FARM, POMPERAUG RIVER WATERSHED COALITION YOUTH
QUINNIPIAC UNIVERSITY 275 MOUNT CARMEL AVENUE HAMDEN, CT 06518	06-0646701		7,876.	0.			STUDY OF ENDOCRINE-DISRUPTING CHEMICALS IN THE NAUGATUCK RIVER
REACH OUT AND READ, CONNECTICUT 6 FERN LANE, P.O. BOX 290 MADISON, CT 06443	04-3481253		5,459.	0.			GIVE LOCAL 2017, OCTOBER, NOVEMBER, JULY AUGUST & SEPTEMBER 2017 GIFTS, GREATER WATERBURY EARLY
REBUILDING TOGETHER LITCHFIELD COUNTY, INC. - 122 STILSON HILL ROAD - NEW MILFORD, CT 06776	38-3693059		13,141.	0.			GIVE LOCAL 2017, HOME PRESERVATION AND REPAIR
RIVERS ALLIANCE OF CT P.O. BOX 1797 LITCHFIELD, CT 06759	06-1361719		12,659.	0.			GIVE LOCAL 2017, CONFERENCE ON WATER SUPPLY IN WESTERN CT
ROXBURY AMBULANCE ASSOCIATION, INC. - P.O. BOX 94 - ROXBURY, CT 06783-0094	06-1076186		5,000.	0.			FOR OPERATING EXPENSES
ROXBURY BRIDGEWATER GARDEN CLUB P.O. BOX 130 ROXBURY, CT 06783	06-6047490		5,000.	0.			FOR OPERATING EXPENSES
ROXBURY LAND TRUST 6 MINE HILL ROAD P.O. BOX 51 ROXBURY, CT 06783	23-7098549		5,934.	0.			GIVE LOCAL 2017, ENVIRONMENTAL EDUCATION FOR URBAN WATERBURY HIGH SCHOOL STUDENTS
ROXBURY VOLUNTEER FIRE DEPARTMENT P.O. BOX 146 ROXBURY, CT 06783-0146	06-0959487		5,000.	0.			FOR OPERATING EXPENSES

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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SACRED HEART CHURCH, SOUTHURY 910 MAIN STREET SOUTH SOUTHURY, CT 06488	06-0689694		73,000.	0.			FOR THE HOMELESS OUTREACH FUND, MISSION TRIP 2017
SAFE HAVEN OF GREATER WATERBURY, INC. - 29 CENTRAL AVENUE, SUITE 2 P.O. BOX 1503 - WATERBURY, CT 06721	06-0996479		33,829.	0.			OUT OF SHADOWS, TO SUPPORT VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT, GIVE
SAINT MARY'S HOSPITAL 56 FRANKLIN STREET WATERBURY, CT 06706	06-0646844		8,045.	0.			FOR GENERAL SUPPORT, FOR RESEARCH FELLOWSHIPS THROUGH YALE RESIDENCY PROGRAM, FOR GENERAL
SALVATION ARMY 74 CENTRAL AVENUE WATERBURY, CT 06702	13-5562351		10,239.	0.			FOR GENERAL SUPPORT, GIVE LOCAL 2017, KETTLE CAMPAIGN KICK OFF, FAMILY EMERGENCY SHELTER
SALVATION ARMY - HARTFORD 855 ASYLUM AVENUE HARTFORD, CT 06105	13-5562351		7,145.	0.			GIVE LOCAL 2017
SAVE GIRLS ON F.Y.E.R. 276 HIGHLAND AVENUE WATERBURY, CT 06708-3022	46-2376450		10,774.	0.			GIVE LOCAL 2017, GIRLS ON FYER LEADERSHIP PROGRAM
SHAKESPERIENCE PRODUCTIONS, INC. 117 BANK STREET WATERBURY, CT 06702	06-1555859		100,300.	0.			CORNERSTONE ORGANIZATION OPERATION FUNDING GRANT, GIVE LOCAL 2017, WATERBURY INTERACTIVE:
SILAS BRONSON LIBRARY 267 GRAND STREET WATERBURY, CT 06702	23-7339733		10,579.	0.			PURCHASE OF BOOKS, IN MEMORY OF INGRID J. MARTLAND FOR THE PURCHASE BOOKS FOR CHILDEN IN
SOUTHURY FOOD BANK P.O. BOX 68 SOUTHURY, CT 06488	22-3018164		7,113.	0.			GIVE LOCAL 2017

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SOUTHBURY LAND TRUST P.O. BOX 600 SOUTHBURY, CT 06488	06-0977326		9,546.	0.			GIVE LOCAL 2017
SOUTHBURY PUBLIC LIBRARY 100 POVERTY ROAD SOUTHBURY, CT 06488	06-6002089		9,225.	0.			TO BE APPLIED IN FURTHERANCE OF A "SPECIAL PROJECT" SELECTED BY THE HEAD LIBRARIAN WITH
SOUTHBURY/MIDDLEBURY ACTING RESPONSIBLY TOGETHER, S.M.A.R.T. INC. - 948 OLD WATERBURY ROAD - SOUTHBURY, CT 06488	30-0665423		7,411.	0.			GIVE LOCAL 2017, SOCIAL NETWORKING SAFETY PRESENTATIONS
SPOTTY DOG RESCUE, INC. P.O. BOX 1571 WATERBURY, CT 06721	46-1056652		5,190.	0.			GIVE LOCAL 2017
ST. JOHN'S FOUNDATION P.O. BOX 1278 WASHINGTON, CT 06721-1612	474806777		136,341.	0.			GIVE LOCAL 2017
ST. VINCENT DEPAUL SOCIETY 34 WILLOW STREET P.O. BOX 1612 WATERBURY, CT 06721	06-1001527		25,243.	0.			DAY PROGRAM FOR SINGLE WOMEN, FOR GENERAL PURPOSES, GIVE LOCAL 2017, UPDATED AND REDSIGN
STAYWELL HEALTH CARE, INC. 80 PHOENIX AVENUE WATERBURY, CT 06702	22-3160873		27,394.	0.			LGBTQ PROJECT, GIVE LOCAL 2017
STEEP ROCK ASSOCIATION, INC. P.O. BOX 279 WASHINGTON DEPOT, CT 06794	06-6069060		10,209.	0.			GIVE LOCAL 2017, STEEP ROCK FAMILY PICNIC
STEVEK FOUNDATION, INC. CRAMER & ANDERSON LLP - 30 MAIN STREET STE 204 - DANBURY, CT 06810	75-3140355		25,000.	0.			FOR AWARDS

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SUSAN B. ANTHONY PROJECT 179 WATER STREET TORRINGTON, CT 06790	06-1085983		22,758.	0.			REBUILDING LIVES PROGRAM, GIVE LOCAL 2017, MOMIX IN THE GARDEN, THE TOUCHSTONE GIRLS
THE BASILICA OF THE IMMACULATE CONCEPTION CHURCH - 74 WEST MAIN STREET - WATERBURY, CT 06702	06-0653051		51,054.	0.			FOR RESTORATION ON THE BALDACCHINO, FOR THE ARCHBISHOP'S ANNUAL APPEAL
THE GLEBE HOUSE 49 HOLLOW ROAD P.O. BOX 245 WOODBURY, CT 06798	06-0653106		12,950.	0.			YOUTH DEVELOPMENT, HOLIDAY GALA & FESTIVAL, GIVE LOCAL 2017, FOR OPERATING EXPENSES
THE TAFT SCHOOL 110 WOODBURY ROAD WATERTOWN, CT 06795-2100	06-0646921		5,067.	0.			FOR THE WATERTOWN AREA SCHOLARSHIP FUND, FOR SCHOLARSHIPS, TAFT/PAL PROGRAM
THE WARNER THEATRE P.O. BOX 1012 TORRINGTON, CT 06790	06-1048713		7,725.	0.			GIVE LOCAL 2017, HOLIDAY MOVIE EVENT
UCONN - OSHER LIFELONG LEARNING INSTITUTE - 99 EAST MAIN STREET - WATERBURY, CT 06702-2311	06-6070722		11,418.	0.			SPRING OPEN HOUSE, GIVE LOCAL 2017, GREENING OF WATERBURY YEAR 4, GREENING OF WATERBURY
UNITED WAY OF GREATER WATERBURY 100 NORTH ELM STREET, 2ND FLOOR WATERBURY, CT 06702-1512	06-0646634		77,836.	0.			FOR GENERAL PURPOSES, BBS2017: BRIDGE TO SUCCESS, FUNDRAISER JOHN ZINNO, FOR UNITED WAY
UNITED WAY OF NAUGATUCK & BEACON FALLS - 284 CHURCH STREET P.O BOX 209 - NAUGATUCK, CT 06770	06-0788028		7,563.	0.			FOR SUPPORT OF THE CHARITABLE OR EDUCATIONAL PURPOSES OF THE UNITED WAY OF NAUGATUCK AND
UNITED WAY OF WESTERN CONNECTICUT (NORTHERN FAIRFIELD COUNTY OFFICE) - 301 MAIN STREET, SUITE 2-5 - DANBURY, CT 06810	06-0646577		11,513.	0.			GIVE LOCAL 2017, PROGRAM AD 1/4 PAGE B&W FOR HOMTOWN HEROES BENEFIT DINNER

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VILLAGE CENTER FOR THE ARTS, INC. 12 MAIN STREET NEW MILFORD, CT 06776	06-1325983		12,276.	0.			GIVE LOCAL 2017
WASHINGTON AMBULANCE ASSOCIATION 109 BEE BROOK ROAD P.O. BOX 294 WASHINGTON DEPOT, CT 06794	06-6055363		8,078.	0.			GIVE LOCAL 2017
WASHINGTON ART ASSOCIATION P.O. BOX 173 WASHINGTON DEPOT, CT 06794	06-0754956		15,042.	0.			GIVE LOCAL 2017, FOR GENERAL PURPOSES
WASHINGTON FRIENDS OF MUSIC P.O. BOX 1284 WASHINGTON, CT 06793	06-1464519		5,370.	0.			GIVE LOCAL 2017, FOR GENERAL PURPOSES, 2017 CONCERT SEASON IN WASHINGTON
WASHINGTON MONTESSORI 240 LITCHFIELD TURNPIKE NEW PRESTON, CT 06777	23-7100723		29,391.	0.			8TH GRADE CULTURAL & COMMUNITY SERVICE TRIP, GIVE LOCAL 2017
WATERBURY HEALTH DEPARTMENT 1 JEFFERSON SQUARE WATERBURY, CT 06706	06-6001900		41,011.	0.			WATERBURY HEALTH DEPT., HEALTH EDUCATOR / GWHIP FACILITATOR PROGRAM
WATERBURY PUBLIC SCHOOLS 236 GRAND STREET WATERBURY, CT 06702			34,000.	0.			WATERBURY PUBLIC SCHOOLS: EARLY CHILDHOOD SOCIAL EMOTIONAL INITIATIVE, WATERBURY ROBOTICS
WATERBURY REGIONAL CHAMBER FOUNDATION - P.O. BOX 1469 - WATERBURY, CT 06721	06-1074917		11,695.	0.			BBS2017: WATERBURY REGION ARTS AND CULTURE COLLABORATIVE, GIVE LOCAL 2017
WATERBURY SYMPHONY ORCHESTRA 160 ROBBINS STREET WATERBURY, CT 06708-2614	06-6090876		157,947.	0.			TO PROVIDE COMPENSATION, FEES OR HONORARIA FOR SYMPHONY MUSICIANS OR GUEST ARTISTS, FOR

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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WATERBURY YOUTH SERVICE SYSTEM, INC. - 83 PROSPECT STREET - WATERBURY, CT 06702	06-1219372		23,680.	0.			CHILD ABUSE INTERDISCIPLINARY TEAM, LINKING ACADEMICS TO LIFE, YOUNG WOMEN'S
WEANTINOGE HERITAGE LAND TRUST, INC - 5 MAPLE STREET P.O. BOX 821 - KENT, CT 06757	06-6082034		18,153.	0.			GIVE LOCAL 2017, FALL CELEBRATIONS, MT. TOM RESTORATION PROJECT
WELLMORE BEHAVIORAL HEALTH 141 EAST MAIN STREET WATERBURY, CT 06702	06-0669107		28,473.	0.			GIVE LOCAL 2017, VIRTUAL HOST SERVER
WELLSPRING FOUNDATION 21 ARCH BRIDGE ROAD P.O. BOX 370 BETHLEHEM, CT 06751	06-1014227		18,997.	0.			GIVE LOCAL 2017
WESTERN CONNECTICUT AREA AGENCY ON AGING - 84 PROGRESS LANE - WATERBURY, CT 06705	06-1182488		81,905.	0.			WATERBURY OUTREACH: YEAR 7, EXPANDING EVIDENCE-BASED HEALTH PROGRAMS IN WATERBURY,
WMNR FINE ARTS RADIO, INC. P.O. BOX 920 MONROE, CT 06468-0920	06-6002038		11,917.	0.			FOR THE BENEFIT OF CLASSICAL MUSIC BROADCAST OVER WMNR, FOR NONPROFIT OPERATIONS EXPENSES
WOLCOTT SENIOR CENTER, CHARLES RIETDYKE - 211 NICHOLS ROAD - WOLCOTT, CT 06716	06-6002140		10,580.	0.			STAYING ACTIVE THROUGH EXERCISE YEAR 4, HEALTH & SAFETY FAIR
WOODBURY PUBLIC LIBRARY 269 MAIN STREET SOUTH WOODBURY, CT 06798	06-6002142		87,077.	0.			FOR THE PURCHASE OF BOOKS YEARLY FOR KINDERGARTEN, GRANT TO SUPPLEMENT RENOVATION OF CHILDREN'S
YMCA OF GREATER WATERBURY 136 WEST MAIN STREET WATERBURY, CT 06702	06-0646988		27,114.	0.			YEAR END GIFT, YMCA CAMP OALASHA ROPES COURSE PROGRAM, FOR GENERAL SUPPORT, GIVE LOCAL 2017,

Schedule I (Form 990)





**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	148	911,952.	0.		

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: AFTER SCHOOL ARTS PROGRAM

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR THE YOUNG WRITER'S AWARDS, GIVE LOCAL 2017, WATERBURY BASED METAMORPHOSIS PROJECT, SUMMAR PROGRAMS

NAME OF ORGANIZATION OR GOVERNMENT: ARTS ESCAPE, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: LAUNCH RECEPTION, OUR JOURNEY TO LIVING CREATIVELY, THE ART OF LIVING, AMERICAN CULTURE INFLUENCED AND AIDED BY THE FILM INDUSTRY, FOR GENERAL PURPOSES, GIVE LOCAL 2017

**Part IV** Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT:

BOYS AND GIRLS CLUB OF GREATER WATERBURY

(H) PURPOSE OF GRANT OR ASSISTANCE: GIVE LOCAL 2017, FOR GENERAL SUPPORT, DIGITAL MEDIA & STORYTELLING, A NIGHT AT THE CLUB 3/8/2018 AT ARIA, FIREWALL

NAME OF ORGANIZATION OR GOVERNMENT:

BRIDGE TO SUCCESS COMMUNITY PARTNERSHIP

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL SUPPORT, BOOST IMPLEMENTATION, BRIDGE OF SUCCESS, TOWNLINE FARM PUBLIC TRAIL, BWLT DAY ON THE FARM 9/16/17, GIVE LOCAL 2017.

NAME OF ORGANIZATION OR GOVERNMENT: CHASE COLLEGIATE SCHOOL

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR GENERAL SUPPORT, SUMMER CULTURAL IMMERSION, FOR MCTERNAN SCHOLARSHIP FUND, ANNUAL FUND

NAME OF ORGANIZATION OR GOVERNMENT: CHILDREN'S COMMUNITY SCHOOL

(H) PURPOSE OF GRANT OR ASSISTANCE: ANNUAL DINNER, NEW ENGLAND ASSOCIATION OF SCHOOLS & COLLEGES, GIVE LOCAL 2017, OPERATION SUPPORT, SCHOLARSHIPS, GENERAL SUPPORT

NAME OF ORGANIZATION OR GOVERNMENT: CHRIST CHURCH, EPISCOPAL

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR SUPPORTING THE PARISH CHURCH, RECTORY AND OTHER FACILITIES; THE COLUMBARIUM; AND THE PARISH PRIEST

NAME OF ORGANIZATION OR GOVERNMENT:

COMMUNITY CULINARY SCHOOL OF NORTHWESTERN CONNECTICUT

**Part IV** Supplemental Information

(H) PURPOSE OF GRANT OR ASSISTANCE: GIVE LOCAL 2017, CORNERSTONE ORGANIZATION OPERATIONAL FUNDING GRANT, CULINARY SKILLS TRAINING, CORNERSTONE ORGANIZATION GRANT FOR CONSULTANT

NAME OF ORGANIZATION OR GOVERNMENT: CONNECTICUT CHORAL SOCIETY

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT CHARITABLE OR EDUCATIONAL PURPOSES OF THE AGENCY, CANDLELIGHT AND CAROLS CONCERT, FOR GENERAL PURPOSES, GIVE LOCAL 2017

NAME OF ORGANIZATION OR GOVERNMENT:

CONNECTICUT JUNIOR REPUBLIC ASSOC., INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: ANNUAL SCHOLARSHIP DINNER, SCHOLARSHIP SUPPORT FOR WATERBURY CJR GRADUATES, GIVE LOCAL 2017

NAME OF ORGANIZATION OR GOVERNMENT: CONNECTICUT LAND CONSERVATION COUNCIL

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR GENERAL PURPOSES, TRUSTEE FUND AWARD PAYMENT, CT LAND TRUST ADVANCEMENT INITIATIVE: BUILDING CONSERVATION IMPACT THROGUH LAND TRUST COLLABORATION

NAME OF ORGANIZATION OR GOVERNMENT: FLANDERS NATURE CENTER & LAND TRUST

(H) PURPOSE OF GRANT OR ASSISTANCE: MATCHING GRANT FROM UPCOMING GIVING TUESDAY, GIVE LOCAL 2017, ENHANCE ENVIRONMENTAL EDUCATION CURRICULUM FOR STUDENTS IN GRADES 3-5, FOR GENERAL SUPPORT

NAME OF ORGANIZATION OR GOVERNMENT:

GREATER WATERBURY INTERFAITH MINISTRIES

(H) PURPOSE OF GRANT OR ASSISTANCE: GIVE LOCAL 2017, FOR KIDZ CLUB PROGRAM, PRESENTATION MATERIAL GWIM FEEDING PROGRAMS, FOR THE SOUP

Part IV Supplemental Information

KITCHEN

NAME OF ORGANIZATION OR GOVERNMENT:

HISPANIC COALITION OF GREATER WATERBURY INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: COQUI FUNDRAISING DINNER, GIVE LOCAL 2017, NUESTRA HISTORIA, GIFT CARS/SUPPLIES FOR FAMILIES THAT LOST THEIR HOMES DUE TO RECENT FIRES, WATERBURY BRASS SENIOR PROGRAM, SENIOR CENTER HEALTH AND ARTS SERVICES, WORKING CITIES CHALLENGE: SOTH END VOCATIONAL ESL PROJECT

NAME OF ORGANIZATION OR GOVERNMENT: HOUSATONIC VALLEY ASSOCIATION

(H) PURPOSE OF GRANT OR ASSISTANCE: GIVE LOCAL 2017, FOR GENERAL PURPOSES, AUCTION FOR THE ENVIRONMENT, PLANNING FOR FLOOD RESILIENT AND FISH-FRIENDLY ROAD-STREAM CROSSINGS IN WASHINGTON AND ROXBURY CT.

NAME OF ORGANIZATION OR GOVERNMENT:

INSTITUTE FOR AMERICAN INDIAN STUDIES (IAIS)

(H) PURPOSE OF GRANT OR ASSISTANCE: UPGRADING RETAIL SALES TECHNOLOGY, NATIVE AMERICAN STONE CEREMONIAL SITES IN THE NORTHEAST, GIVE LOCAL 2017

NAME OF ORGANIZATION OR GOVERNMENT: LANDMARK COMMUNITY THEATRE

(H) PURPOSE OF GRANT OR ASSISTANCE: THEATRE ARTS EDUCATION, NO STUDENT LEFT OUT, GIVE LOCAL 2017, 2017 THEATRICAL SEASON, 2018 THEATRICAL SEASON

NAME OF ORGANIZATION OR GOVERNMENT:

LITERACY VOLUNTEERS OF GREATER WATERBURY C/O SILAS BRONSON LIBRARY

(H) PURPOSE OF GRANT OR ASSISTANCE: SOCIAL MEDIA AND TECHNOLOGY UPDATE, SENIOR MEMOIRS YEAR 3, WINES OF THE WORLD, GIVE LOCAL 2017, PROGRAM

Part IV Supplemental Information

SUPPORT

NAME OF ORGANIZATION OR GOVERNMENT:

LITTLE BRITCHES THERAPEUTI RIDING, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: GIVE LOCAL 2017, SUMMER OCCUPATIONAL THERAPIST, BOOTS AND BRITCHES BALL, ESYABLISHMENT OF A DONOR DATABASE

NAME OF ORGANIZATION OR GOVERNMENT: MADRE LATINA INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: LATINO WORKFORCE PROGRAM, GIVE LOCAL 2017, MARIPOSA LEADERSHIP AND EMPOWERING PROGRAM FOR GIRLS, GALA & AWARD ACHIEVERS, HEALTH ON WHEELS

NAME OF ORGANIZATION OR GOVERNMENT: MATTATUCK MUSEUM

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR LIBRARY AND EXHIBITS OF INDUSTRIAL PROCESSES AND PRODUCTS DEVELOPED IN GREATER WATERBURY, FOR GENERAL SUPPORT AND PURPOSES. MINI MASTERS: YOUNG ARTISTS, JANE PETERSON - AT HOME & ABROAD - OPENING RECEPTION, HALF PAGE AD IN BRASS BUTTON 9 PROGRAM, UNRESTRICTED GIFT TO CAPITAL COMPAGIN, GRANT TO SUPPORT THE MUSEUM'S CAPITAL CAMPAGIN, COMPUTER REPLACEMENT, GIVE LOCAL 2017, OFFSITE PROGRAMMING FOR SENIORS, WATERBURY BRASS SENIOR PROGRAM

NAME OF ORGANIZATION OR GOVERNMENT: MINOR MEMORIAL LIBRARY

(H) PURPOSE OF GRANT OR ASSISTANCE: OPERATING EXPENSES, CELEBRATING 80 YEARS OF THE HODGE MEMORIAL LIBRARY, ROXBURY ENVIRONMENTAL AWARENESS

NAME OF ORGANIZATION OR GOVERNMENT: NAUGATUCK VALLEY PROJECT, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: HARVARD UNIVERSITY LEADING CHANGE COURSE, MEMBERS IN COMMUNITY ACTION HONOREE AWARDS DINNER, AGING IN THE

**Part IV** Supplemental Information

COMMUNITY YEAR 5, GIVE LOCAL 2017

NAME OF ORGANIZATION OR GOVERNMENT: NAUGATUCK YMCA

(H) PURPOSE OF GRANT OR ASSISTANCE: THERAPEUTIC EXERCISE: PATHWAYS, GIVE LOCAL 2017, AUCTION AND NIGHT OF MONOPOLY, ADAPTIVE PLAYGROUND

NAME OF ORGANIZATION OR GOVERNMENT: NAUGATUCK YOUTH SERVICES

(H) PURPOSE OF GRANT OR ASSISTANCE: SUBSTANCE ABUSE AND INTERVENTION PROGRAM, GIVE LOCAL 2017, CORNERSTONE ORGANIZATION OPERATIONAL FUNDING GRANT

NAME OF ORGANIZATION OR GOVERNMENT:

NEIGHBORHOOD HOUSING SERVICES OF WATERBURY, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: UPLIFTING A LIFE YOUTH COUNCIL, ALMOST HOME YOUTH SOCIAL CHANGE/STEAM PROGRAM, GIVE LOCAL 2017, COMMUNITY & ECON DEVELOPMENT, DONOR MANAGEMENT SOFTWARE, CONERSTONE ORGANIZATION

NAME OF ORGANIZATION OR GOVERNMENT: NEW OPPORTUNITIES, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: CHEF ON SITE PROGRAM, ECON 2017, WATERBURY BRASS SENIOR PROGRAM LEAD AGENCY, MOBILE KITCHEN TRACKING AND POINT OF SALE SYSTEM, GIVE LOCAL 2017, FOOD TRAILER EQUIPMENT

NAME OF ORGANIZATION OR GOVERNMENT:

PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND

(H) PURPOSE OF GRANT OR ASSISTANCE: GIVE LOCAL 2017, SPECIFICALLY FOR THE WATERBURY CHAPTER OF PLANNED PARENTHOOD, HIV PREVENTION PROGRAM

NAME OF ORGANIZATION OR GOVERNMENT: POMPERAUG RIVER WATERSHED COALITION

**Part IV** Supplemental Information

(H) PURPOSE OF GRANT OR ASSISTANCE: JAZZ ON THE LAKE AT TRANQUILITY FARM, POMPERAUG RIVER WATERSHED COALITION YOUTH CONSERVATION CORPS, GIVE LOCAL 2017

NAME OF ORGANIZATION OR GOVERNMENT: REACH OUT AND READ, CONNECTICUT

(H) PURPOSE OF GRANT OR ASSISTANCE: GIVE LOCAL 2017, OCTOBER, NOVEMBER, JULY AUGUST & SEPTEMBER 2017 GIFTS, GREATER WATERBURY EARLY LITERACY INITIATIVE

NAME OF ORGANIZATION OR GOVERNMENT: SAFE HAVEN OF GREATER WATERBURY, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: OUT OF SHADOWS, TO SUPPORT VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT, GIVE LOCAL 2017, SAFER COMMUNITES SOUTHURY, UPDATE HOTLINE/CRISISPHONE SYSTEM

NAME OF ORGANIZATION OR GOVERNMENT: SAINT MARY'S HOSPITAL

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR GENERAL SUPPORT, FOR RESEARCH FELLOWSHIPS THROUGH YALE RESIDENCY PROGRAM, FOR GENERAL SUPPORT FOR THE ONCOLOGY DEPT., FOR THE ALUMNI ASSOC. SCHOLARSHIP FUND,

NAME OF ORGANIZATION OR GOVERNMENT: SHAKESPERIENCE PRODUCTIONS, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: CORNERSTONE ORGANIZATION OPERATION FUNDING GRANT, GIVE LOCAL 2017, WATERBURY INTERACTIVE: OUR CITY, OUR NEIGHBORHOODS, FOR GENERAL PURPOSES, FALL FESTIVAL TOUR

NAME OF ORGANIZATION OR GOVERNMENT: SILAS BRONSON LIBRARY

(H) PURPOSE OF GRANT OR ASSISTANCE: PURCHASE OF BOOKS, IN MEMORY OF INGRID J. MARTLAND FOR THE PURCHASE BOOKS FOR CHILDEN IN FIRST GRADE ABD YOUNGER, FOR GENERAL SUPPORT, WATERBURY BRASS SENIOR PROGRAM



Part IV Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: SOUTHBURY PUBLIC LIBRARY

(H) PURPOSE OF GRANT OR ASSISTANCE: TO BE APPLIED IN FURTHERANCE OF A "SPECIAL PROJECT" SELECTED BY THE HEAD LIBRARIAN WITH SUGGESTIONS FROM THE REFERENCE LIBRARIAN (NOT FOR LIBRARY'S GENERAL FUND), TO SUPPORT THE OPERATIONS OF THE LIBRARY

NAME OF ORGANIZATION OR GOVERNMENT: ST. VINCENT DEPAUL SOCIETY

(H) PURPOSE OF GRANT OR ASSISTANCE: DAY PROGRAM FOR SINGLE WOMEN, FOR GENERAL PURPOSES, GIVE LOCAL 2017, UPDATED AND REDSIGN WEBSITE, ANNUAL BANQUET

NAME OF ORGANIZATION OR GOVERNMENT: SUSAN B. ANTHONY PROJECT

(H) PURPOSE OF GRANT OR ASSISTANCE: REBUILDING LIVES PROGRAM, GIVE LOCAL 2017, MOMIX IN THE GARDEN, THE TOUCHSTONE GIRLS EMPOWERMENT GROUP

NAME OF ORGANIZATION OR GOVERNMENT:

UCONN - OSHER LIFELONG LEARNING INSTITUTE

(H) PURPOSE OF GRANT OR ASSISTANCE: SPRING OPEN HOUSE, GIVE LOCAL 2017, GREENING OF WATERBURY YEAR 4, GREENING OF WATERBURY YEAR 3

NAME OF ORGANIZATION OR GOVERNMENT: UNITED WAY OF GREATER WATERBURY

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR GENERAL PURPOSES, BBS2017: BRIDGE TO SUCCESS, FUNDRAISER JOHN ZINNO, FOR UNITED WAY ADMINITRATIVE EXPENSES, INCLUDING USE FOR THE FLEX FUND, GIVE LOCAL 2017

NAME OF ORGANIZATION OR GOVERNMENT:

UNITED WAY OF NAUGATUCK & BEACON FALLS

**Part IV Supplemental Information**

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR SUPPORT OF THE CHARITABLE OR EDUCATIONAL PURPOSES OF THE UNITED WAY OF NAUGATUCK AND BEACON FALLS, GENERAL SUPPORT, GENERAL PURPOSES, SPONSORSHIP FOR EVENT IMO KEVIN M. DELGOBBO

NAME OF ORGANIZATION OR GOVERNMENT: WATERBURY PUBLIC SCHOOLS

(H) PURPOSE OF GRANT OR ASSISTANCE: WATERBURY PUBLIC SCHOOLS: EARLY CHILDHOOD SOCIAL EMOTIONAL INITIATIVE, WATERBURY ROBOTICS EXPANSION PROJECT

NAME OF ORGANIZATION OR GOVERNMENT: WATERBURY SYMPHONY ORCHESTRA

(H) PURPOSE OF GRANT OR ASSISTANCE: TO PROVIDE COMPENSATION, FEES OR HONORARIA FOR SYMPHONY MUSICIANS OR GUEST ARTISTS, FOR OPERATIONS - WSO CONCERTS, GIVE LOCAL 2017, TO BE APPLIED TOWARD SALARY AND OTHER COMPENSATION OF THE CONDUCTOR, SUPPORT OF THE SYMPHONY'S EDUCATIONAL MISSION FOR SHILDREN & YOUNG ADULTS IN GREATER WATERBURY, FOR GENERAL SUPPORT, BRAVO WATERBURY SUMMER PROGRAM, MUSIC IN GREAT SPACES.

NAME OF ORGANIZATION OR GOVERNMENT: WATERBURY YOUTH SERVICE SYSTEM, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: CHILD ABUSE INTERDISCIPLINARY TEAM, LINKING ACADEMICS TO LIFE, YOUNG WOMEN'S CONFERENCE, GIVE LOCAL 2017, 20TH ANNUAL BACK TO SCHOOL RALLY

NAME OF ORGANIZATION OR GOVERNMENT:

WESTERN CONNECTICUT AREA AGENCY ON AGING

(H) PURPOSE OF GRANT OR ASSISTANCE: WATERBURY OUTREACH: YEAR 7, EXPANDING EVIDENCE-BASED HEALTH PROGRAMS IN WATERBURY, SPANISH LIVE WELL WITH DIABETES PROGRAM

**Part IV** Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: WOODBURY PUBLIC LIBRARY

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR THE PURCHASE OF BOOKS YEARLY FOR KINDERGARTEN, GRANT TO SUPPLEMENT RENOVATION OF CHILDREN'S SECTION, FOR CHILDREN'S READING ROOM

NAME OF ORGANIZATION OR GOVERNMENT: YMCA OF GREATER WATERBURY

(H) PURPOSE OF GRANT OR ASSISTANCE: YEAR END GIFT, YMCA CAMP OALASHA ROPES COURSE PROGRAM, FOR GENERAL SUPPORT, GIVE LOCAL 2017, HALL17: YEAR 3 LIVESTRONG AT THE YMCA, BRASS SENIOR PROGRAM SITE AND PARTNER YEAR 6, KIDS MARATHON PROGRAM

Multiple horizontal lines for additional supplemental information.

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**2017**

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
 ▶ Attach to Form 990.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization: **CONNECTICUT COMMUNITY FOUNDATION, INC.**  
 Employer identification number: **06-6038074**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use    |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence    |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees      |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee          | <input checked="" type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant        | <input type="checkbox"/> Compensation survey or study                               |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? ..... **4a**
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? ..... **4b**
- c** Participate in, or receive payment from, an equity-based compensation arrangement? ..... **4c**
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? ..... **5a**
- b** Any related organization? ..... **5b**
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? ..... **6a**
- b** Any related organization? ..... **6b**
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
<b>1b</b>		
<b>2</b>		
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) PAULA VAN NESS PRESIDENT & CEO	(i)	193,399.	0.	0.	14,556.	10,665.	218,620.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							



**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2017**

Open To Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization: **CONNECTICUT COMMUNITY FOUNDATION, INC.** Employer identification number: **06-6038074**

Part I	Types of Property	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art .....				
2	Art - Historical treasures .....				
3	Art - Fractional interests .....				
4	Books and publications .....				
5	Clothing and household goods .....				
6	Cars and other vehicles .....				
7	Boats and planes .....				
8	Intellectual property .....				
9	Securities - Publicly traded .....	X	9	283,637.	FMV
10	Securities - Closely held stock .....				
11	Securities - Partnership, LLC, or trust interests .....				
12	Securities - Miscellaneous .....				
13	Qualified conservation contribution - Historic structures .....				
14	Qualified conservation contribution - Other .....				
15	Real estate - Residential .....				
16	Real estate - Commercial .....				
17	Real estate - Other .....				
18	Collectibles .....				
19	Food inventory .....				
20	Drugs and medical supplies .....				
21	Taxidermy .....				
22	Historical artifacts .....				
23	Scientific specimens .....				
24	Archeological artifacts .....				
25	Other ▶ ( _____ )				
26	Other ▶ ( _____ )				
27	Other ▶ ( _____ )				
28	Other ▶ ( _____ )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement ..... **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? .....		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2017





**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2017**

Open to Public  
Inspection

Name of the organization

CONNECTICUT COMMUNITY FOUNDATION, INC.

Employer identification number

06-6038074

FORM 990, PART VI, SECTION A, LINE 6:

MEMBERSHIP ELECTS TRUSTEES

FORM 990, PART VI, SECTION A, LINE 7A:

AS PROVIDED IN 33-1055 OF THE ACT, THE CORPORATION SHALL BE A MEMBERSHIP CORPORATION. THE CORPORATION SHALL HAVE ONE CLASS OF MEMBERS CALLED "MEMBERS." THE MEMBERS SHALL HAVE THE RIGHT TO ELECT THE MEMBERS OF THE BOARD OF TRUSTEES OF THE CORPORATION, AND SUCH OTHER RIGHTS, PRIVILEGES AND POWERS AS ARE AFFORDED TO VOTING MEMBERS OF A CONNECTICUT NONSTOCK CORPORATION UNDER THE CERTIFICATE OF INCORPORATION, THESE BY-LAWS, AND THE ACT. IN ORDER TO QUALIFY AS A MEMBER, A MEMBER OF THE CORPORATION SHALL MEET ANY OF THE FOLLOWING REQUIREMENTS:

(A) AN INDIVIDUAL, WHO IS A FUND FOUNDER AND MAINTAINS A CERTAIN MINIMUM IN HIS OR HER FUND AS OF THE BEGINNING OF THE FOUNDATION'S FISCAL YEAR, AND SUCH INDIVIDUAL'S SPOUSE;

(B) AN INDIVIDUAL, WHO HAS INCLUDED THE FOUNDATION AS A BENEFICIARY IN A PLANNED GIFT OR WILL AND HAS AGREED TO BE A LEGACY SOCIETY MEMBER WITH THE FOUNDATION;

(C) AN INDIVIDUAL HOLDING A POSITION DESCRIBED IN THE FUND AGREEMENT OR OTHER DOCUMENT AS THE REPRESENTATIVE FOR FUNDS ESTABLISHED BY CORPORATIONS OR ORGANIZATIONS THAT MAINTAIN A MINIMUM IN THEIR FUNDS AS OF THE BEGINNING OF THE FOUNDATION'S FISCAL YEAR;

Name of the organization CONNECTICUT COMMUNITY FOUNDATION, INC.	Employer identification number 06-6038074
--	--

(D) AN INDIVIDUAL WHO CONTRIBUTES, IN A GIVEN YEAR, AN AMOUNT EQUAL TO THAT REQUIRED FOR THE ESTABLISHMENT OF A PERMANENT FUND TO ONE OR MORE PERMANENT FUNDS IN A GIVEN YEAR ,AND SUCH INDIVIDUAL'S SPOUSE; OR

(E) ANY CURRENT OR FORMER TRUSTEE OF THE FOUNDATION.

(F) ALL OTHER MEMBERS, NOT INCLUDED IN (A-E) ABOVE, AS OF THE EFFECTIVE DATE OF THESE BY-LAWS

FORM 990, PART VI, SECTION A, LINE 7B:

SECTION 8, ARTICLE 2: VOTING RIGHTS AND REQUIREMENTS-

EACH MEMBER OF THE CORPORATION SHALL BE ENTITLED TO ONE (1) VOTE ON EACH MATTER SUBMITTED TO MEMBERS FOR ACTION. MEMBER ACTION ON ANY MATTER WHATSOEVER SHALL REQUIRE THE AFFIRMATIVE VOTE OF A MAJORITY OF THE MEMBERS OF THE CORPORATION PRESENT AT A MEETING AT WHICH THERE IS A QUORUM, EXCEPT THAT THE FOLLOWING MATTERS (REFERRED TO HEREIN AS THE "FUNDAMENTAL MEMBER MATTERS") SHALL REQUIRE THE AFFIRMATIVE VOTE OF TWO-THIRDS (2/3) OF THE MEMBERS PRESENT AT A MEETING AT WHICH THERE IS A QUORUM:

(A) THE REMOVAL OF A TRUSTEE WITH CAUSE UNDER SECTION 5 OF ARTICLE III;

(B) THE DISSOLUTION AND LIQUIDATION OF THE CORPORATION UNDER SECTION 2 OF ARTICLE VII;

(C) THE AMENDMENT OF THESE BY-LAWS UNDER SECTION 4 OF ARTICLE VIII; PROVIDED, HOWEVER, THAT THE AMENDMENT RELATES TO ANY CHANGE IN THE DEFINITION OF THE QUALIFICATIONS REQUIRED TO BE A MEMBER IN THIS CORPORATION PURSUANT TO SECTION 1(A-E) OF THIS ARTICLE II AND TO ANY

Name of the organization CONNECTICUT COMMUNITY FOUNDATION, INC.	Employer identification number 06-6038074
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PROVISION RELATING TO A MEMBER'S RIGHTS AND DUTIES UNDER ARTICLE II AND ARTICLE III OF THESE BY-LAWS;

(D) THE AMENDMENT OF THE CERTIFICATE OF INCORPORATION UNDER SECTION 6 OF ARTICLE VIII; AND

(E) ANY MERGER OF THE CORPORATION WITH OR INTO ANY OTHER CORPORATION OR ENTITY IN WHICH THE CORPORATION IS NOT THE SURVIVING ENTITY.

SECTION 9 - PROXIES. VOTING BY PROXY SHALL NOT BE PERMITTED AT ANY MEETING OF THE MEMBERS.

SECTION 10 - CONSENTS. MEMBERS SHALL NOT BE PERMITTED TO VOTE BY WRITTEN CONSENT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 IS REVIEWED AND APPROVED BY THE AUDIT COMMITTEE THEN DISTRIBUTED TO THE BOARD OF TRUSTEES FOR REVIEW PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EACH STAFF MEMBER AND VOLUNTEER SHALL COMPLETE A CONFLICT OF INTEREST/DUALITY OF INTEREST DISCLOSURE STATEMENT WHEN BEGINNING SERVICE WITH THE FOUNDATION AND ANNUALLY THEREAFTER. THE STATEMENT WILL BE FILED WITH THE PRESIDENT & CEO OF THE FOUNDATION. THE STATEMENT INCLUDES A LIST OF PRINCIPAL BUSINESS ACTIVITIES, AS WELL AS, INVOLVEMENT WITH OTHER CHARITABLE AND BUSINESS ORGANIZATIONS, VENDORS, OR BUSINESS INTERESTS, OR WITH ANY OTHER ASSOCIATIONS THAT MIGHT PRODUCE A CONFLICT OF INTEREST.

WHEN A VOLUNTEER OR STAFF IS TO DECIDE UPON AN ISSUE ABOUT WHICH A VOLUNTEER OR STAFF MEMBER HAS AN UNAVOIDABLE CONFLICT OF INTEREST, THAT PERSON SHALL PHYSICALLY ABSENT HERSELF/HIMSELF WITHOUT COMMENT FROM NOT

Name of the organization CONNECTICUT COMMUNITY FOUNDATION, INC.	Employer identification number 06-6038074
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ONLY THE VOTE, BUT ALSO FROM THE DELIBERATION, UNLESS DIRECTLY REQUESTED BY THE CHAIR OF THE BOARD OR RELEVANT COMMITTEE CHAIR TO PROVIDE FACTUAL INFORMATION OR ANSWER FACTUAL QUESTIONS THAT MAY ASSIST THE BOARD OR COMMITTEE IN MAKING A WISE DECISION. IN NO CASE SHALL THAT PERSON VOTE ON SUCH MATTER OR ATTEMPT TO EXERT PERSONAL INFLUENCE IN CONNECTION WITH THE VOTE. DISCLOSURE AND ABSTENTION SHALL BE RECORDED IN THE MINUTES OF THE MEETING AT WHICH THE ISSUE IS DISCUSSED AND DECIDED.

FORM 990, PART VI, SECTION B, LINE 15:

THE BOARD OF TRUSTEES SHALL ANNUALLY REVIEW THE SALARY AND BENEFIT STRUCTURE FOR THE PRESIDENT & CEO. THE PRESIDENT & CEO IS AUTHORIZED TO ESTABLISH THE SALARIES AND BENEFIT STRUCTURE FOR ALL OTHER EMPLOYEES. TRUSTEES SHALL NOT RECEIVE ANY COMPENSATION FOR THEIR SERVICES AS TRUSTEES. THE PRESIDENT & CEO ANNUALLY RECOMMENDS TOTAL COMPENSATION INCLUDING ALL BENEFITS AND CONTINGENCY FUNDS FOR SALARY INCREASES AND BONUSES FOR EMPLOYEES TO THE BOARD OF TRUSTEES AS PART OF THE OPERATING BUDGET APPROVAL PROCESS. AT LEAST EVERY TWO YEARS, THE PRESIDENT & CEO SHALL PERIODICALLY REVIEW COMPARABLE COMPENSATION DATA FOR ALL STAFF MEMBERS AND REPORT FINDINGS TO THE EXECUTIVE COMMITTEE. THE DATA MAY INCLUDE BUT IS NOT LIMITED TO COMMUNITY FOUNDATION SURVEYS NATIONWIDE, CHAMBERS OF COMMERCE AND LOCAL UNITED WAYS.

FORM 990, PART VI, SECTION C, LINE 19:

COPIES MAY BE REQUESTED BY MAIL, E-MAIL, OR ORIGINAL DOCUMENTS MAY BE VIEWED AT THE FOUNDATION OFFICE.

FORM 990 PART XII, LINE 2C

THERE HAVE BEEN NO CHANGES FROM THE PRIOR YEAR



### Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**2017**

Open to Public Inspection

Name of the organization **CONNECTICUT COMMUNITY FOUNDATION, INC.** Employer identification number **06-6038074**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No



**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....		X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....		X
<b>d</b> Loans or loan guarantees to or for related organization(s) .....		X
<b>e</b> Loans or loan guarantees by related organization(s) .....		X
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....		X
<b>o</b> Sharing of paid employees with related organization(s) .....		X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....		X
<b>r</b> Other transfer of cash or property to related organization(s) .....		X
<b>s</b> Other transfer of cash or property from related organization(s) .....		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			



