

Connecticut
Community
Foundation
Timeless Impact

2018 ANNUAL REPORT

Serving Greater Waterbury and the Litchfield Hills



"There is no power for change greater than a community discovering what it cares about."

Those words by Margaret J. Wheatley succinctly tell the 2018 story of you—donors, board members, volunteers and grantees of Connecticut Community Foundation.

Your actions and your stories powerfully and movingly emerged to shape your Greater Waterbury and Litchfield Hills communities for the better.

You responded when you saw need.

You organized and sought solutions in the midst of tough challenges.

You invested in your communities.

You cared — and you tackled local issues with passion and tenacity to illuminate the places you love.

In these pages, see the lives you and so many like you have touched.

Your caring made lives better. Thank you.

TO HELP WOMEN AND GIRLS REACH THEIR POTENTIAL



Women's Giving Circle

They were 86 women—many strangers to each other.

Beginning in living rooms across Greater Waterbury and the Litchfield Hills, they discovered their shared concern for women and girls and determined to do something about it.

In late 2017, the Women's Giving Circle at Connecticut Community Foundation was born.

Chairperson Kathy Bower of Southbury reflected, "It was a unique time in history for women and perfect timing for the launch of the Women's Giving Circle. Many women were wondering what they could do to make a difference, to be part of the change and to energize, support and empower women and girls."

She continued, "The Circle reflects the power of women coming together when our voices are really being heard in more meaningful ways than I've ever seen in my lifetime."

The Circle members (teens through those in their 90s) pooled their dollars, studied the issues, listened to each other and local leaders, and broke bread together.

In 2018, they voted to award their collective donations via grants—totaling \$34,000—to seven nonprofit organizations working to help women and girls in the region get a leg up, move through crises, or better their career options through education. Funding covered mentoring, training in computer coding, alternative therapies for survivors of sexual assault, empowerment workshops and nature-based learning.

"The Circle's grant to Butterflies With Voices was especially meaningful to me," said Linda Strange of Southbury. "They are a local group of women who had pulled themselves up by their bootstraps without any particular help and got together to mentor younger girls who were in the same situation. I have mentored girls and I know how critical that additional support is."

You meet people with kind eyes. People who want to help—who want to be involved not just in writing a check (though that is important, too!) but also in reaching out to learn about and support new organizations and programs. And you hear of other members' interests, like funding programs in rural areas in our region, where poverty and its challenges can be even harder since there isn't a safety net, or sometimes even an understanding of poverty's existence."

Sharon Houle Randall, Middlebury

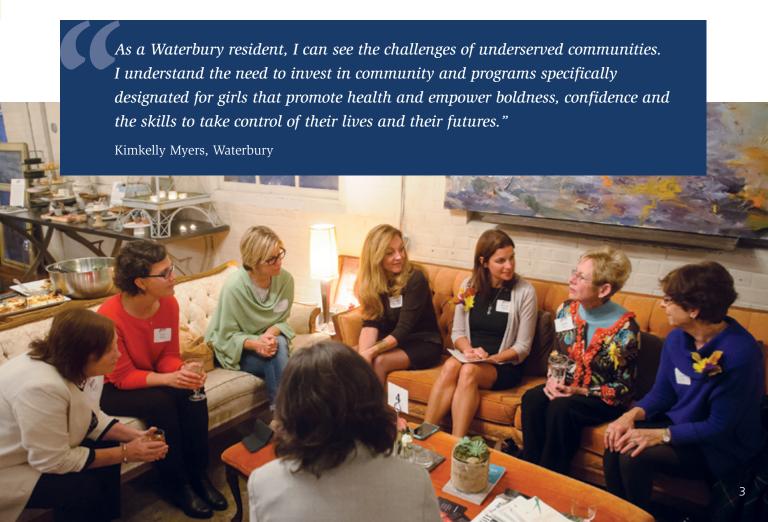
Bower hopes the Circle continues to grow and give together, particularly though the richness of experiences and insights of women across generations.

"My definition of success includes a very healthy dose of philanthropy. I don't view success as a financial thing. I view it as 'what mark did you leave on the world?'" she said. "For my three daughters and for women and girls across the region, my hope is that their futures will be better at the workplace, at the marketplace and in the community."

Learn more about the Women's Giving Circle at conncf.org/womens-giving-circle.

With the Giving Circle, I feel like the impact is personal and immediate. And to meet so many wonderful women with the same passion as mine was overwhelming and rewarding. I found I wanted to jump right in and get my heels wet."

Paula Baron, Southbury



TO FREE YOUR NEIGHBORS FROM ADDICTION AND ITS STIGMAS



"This place saved me."

For Keion, the losses piled up.

His partner of 27 years walked away. Relationships with his kids disintegrated and he was let go from the job he had held for 12 years. Legal issues and physical pain dogged him. Family members' trust in him frayed.

Keion's drinking had started young and the downward spiral of addiction had taken hold. He realized he had to make a change.

Today, he credits Wellmore Behavioral Health in Waterbury for compassionately guiding him toward sobriety—and a new lease on life.

Intensive counseling during an extended stay at Wellmore's supportive recovery house created deeper self-awareness, coping skills and strength.

And for the pain? Keion became the first patient treated at Wellmore's new Promoting Integrated Care (PIC) program in Waterbury.

Novel PIC programs—where medical, dental, and behavioral health services are all provided under one roof—operate around the country and were commissioned by the federal Substance Abuse and Mental Health Services Administration (SAMHSA) to address the soaring numbers of opioid overdoses in underserved population centers.

SAMHSA's dollars covered the renovation of Wellmore's space for the clinic, and a timely grant from Connecticut Community Foundation's Healthy Communities Fund delivered new exam tables, furniture, computers and wall-mounted medical testing equipment.

The collaboration of Wellmore and StayWell is key to the project's success. At Waterbury's PIC, barriers to care fall away because Wellmore's behavioral health staff teamed with StayWell Health Center's medical and dental professionals to provide services in one place; patients aren't sent around the city or region to get treated for different issues. Gary Steck, CEO of Wellmore, said, "During my 20 years, this is the third project that the Foundation funded for Wellmore from the get-go. Of course, there's strong data that integrated care will make things better, but mostly it's a leap of faith...If there aren't community foundation resources, it just doesn't happen because no one ever lets us start, experiment, struggle, fight with it."

"One of the most exciting pieces about the project is that we're developing a whole new approach to working with this clientele," Steck said.

He points to the "open access" clinic hours requiring no appointments and to StayWell's uniquely skilled primary healthcare providers trained to work with people with addiction and mental health concerns.

PIC also offers dental cleanings and screenings, diabetes management and health and wellness groups including smoking cessation, nutrition and healthy living. The clinic has some evening hours so employed patients don't need to take time off.

"The key piece is that a generous amount of time is allocated to relationship building with one's medical provider. It's not some stranger that they only see once," said Steck.

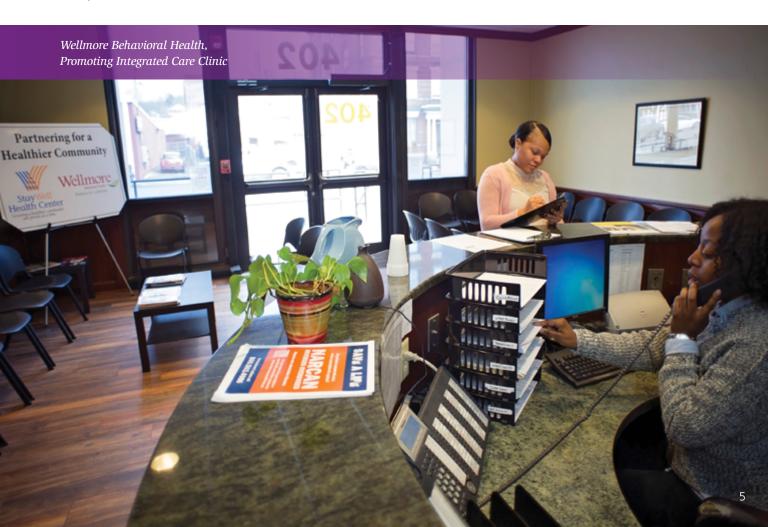
Addiction is the most treatable chronic disease. We always encourage people to call for help, because always there is hope and you can recover."

Gary Steck, CEO Wellmore Behavioral Health

Of PIC, Keion said, "It was really convenient to have a primary doctor so close. If I had any questions, I didn't have any problems—they were right there. I don't have to schedule an appointment; I can almost get an answer or get a script filled immediately."

Keion has been sober for seven months and his pain has improved. He's focused on "small goals"—renewing his driver's license, updating his resume, rebuilding relationships with his kids and being patient with recovery.

"This place saved me," he said. "They gave me confidence and they built me up... I can see the difference so that keeps me motivated to keep doing what I need to do."



TO CREATE OPPORTUNITIES FOR FUTURE GENERATIONS



John Staver's Legacy of Love

It wasn't quite Valentine's Day, but it might as well have been.

When John "Jack" Staver of Watertown, Connecticut passed away at the age of 80 in January 2018, he left a valentine for the local places he loved.

It was delivered in the form of a \$4 million bequest to establish a permanent charitable fund at Connecticut Community Foundation. It was the largest gift by an individual in the 96-year history of the Foundation.

Staver designated the fund to benefit the performing arts in the Greater Waterbury region, the maintenance and improvement of the Town of Watertown's recreational facilities, and the general operations of the Greater Waterbury YMCA.

Recipients of Staver's gift were floored upon hearing the news, since they perceived him as living modestly and "under the radar." He checked in at the Greater Waterbury YMCA nearly every evening for more than fifty years carrying an old battered gym bag, recalled employees Paula Labonte and Jim O'Rourke and former employee Angie Matthis. As Staver pumped up and down on the elliptical machine, he always wore the same faded denim shirt and denim running shorts, knee-high white tube socks and an old-style headphone radio with protruding antennas. The staff respectfully called him "Mr. Staver," and while he kept to himself, he'd sometimes banter at the front desk with the staff well after the Y had closed for the evening.

O'Rourke, chief executive officer of the YMCA, reflected, "He was so humble and so quiet...and just a genuine, good person. For him to think about the Y in such a special way is so powerful and I'm just so happy we had an impact on him. I would say that we were an extension of his family. We were his family."

O'Rourke indicated that Staver's extraordinary gift can help the YMCA expand the breadth and quality of its programs for preschool and school-aged children, and help more families access them regardless of ability to pay.

Staver spent most of his life in Watertown and was a fixture for many years on the public tennis courts or ice skating on the Annex Pond in town, according to Lisa Carew, director of Watertown Parks and Recreation. She recalled Staver tooling around town in an older-model car as Watertown's first recycling coordinator, and said that Staver also helped older people at the senior center improve their driving skills or prepare their taxes.

"He was very, very reserved, very quiet, low-key and methodical," she said.

Yet he often stopped by Carew's office—they had known each other for more than thirty years—to

lightheartedly air a persistent grievance: the tennis courts had no park benches. Carew would playfully respond that they didn't have the money; he would have to buy one himself.

Carew and Bill Donston, the chair of Watertown's parks and recreation commission, said that they are committed to fulfilling Staver's legacy through improvements to the town's recreational facilities. Big ticket items on their lists include adding lights to playing fields, rehabilitating the tennis courts, adding fencing for a dog park, completing sections of local greenways and building a park pavilion.

But—in honor of Staver—new park benches will be installed first, they said.

"To know that you made the kind of impression on somebody that they would think of you and entrust you to make our community better... It's really amazing and it's an incredible thing for Watertown. Thanks to Jack, we're going to be able

to ramp up everything we do here," said Carew. "The positive things that can come from this gift are immeasurable...lt's forever."

Jack had the people of
Watertown in his heart and he
wanted the town to know it."

Bill Donston, chair of Watertown Parks and Recreation Commission



TO EQUIP NONPROFIT ORGANIZATIONS WITH THE TOOLS TO MAKE CHANGE



Catchafire Sparks Change (and Stronger Organizations)

Silas Bronson Library in Waterbury opened its doors 149 years ago, but rich history aside, it didn't want to look like a 19th century relic.

The library, the largest in the area, serves 110,000 people and is a modern, vibrant hub of activity for people of all ages. Community conversations, story times, and chess and coding clubs are just a fraction of the activities offered, and the library hums daily with people doing research and job searches or indulging in the simple pleasure of reading.

"The people who live in Waterbury need us," said the library's director, Raechel Guest. "The library is not a luxury; it's a necessity. But our budget is about half of what it should be and we have a bare-bones staff."

Guest and municipal leaders managed to secure outside funds to upgrade much of the library's physical space, but Guest knew a refreshed marketing look—from logo to website—would improve the library's image and help it raise critical funds.

Guest turned to Connecticut Community Foundation, which provided access to the national online platform, Catchafire, for a skilled volunteer to create a new logo for the library.



In 2018, Catchafire volunteers for nonprofits serving Greater Waterbury and the Litchfield Hills:

- Hailed from 25 states, Canada and the United Kingdom
- Donated over 1,900 hours of time
- Completed 107 projects
- Provided services valued at \$350,794

We don't have the staff or knowledge to do a comprehensive technology plan...Everyone who saw the technology report prepared for us by the Catchafire volunteer was ecstatic. It was comprehensive, extremely professional and tailored to our organization and its individual technology needs."

Kathi M. Crowe, Executive Director, Waterbury Youth Services

In 2018, the Foundation invested heavily in Catchafire in order to connect its nonprofit grantees with volunteers from all over the country who offered skills and expertise—for free!—that the organizations couldn't typically afford or access.

Recognizing that technical assistance, especially at the organizational level, is critical to helping nonprofits deliver on their missions and serve the community over the long term, the Foundation made Catchafire available to 150 nonprofits serving Greater Waterbury and the Litchfield Hills in the pilot year.

Powered by Catchafire, organizations broadcast potential projects that further their mission to 50,000+ talented professionals around the country. Volunteers apply through the Catchafire website to take on the work, highlighting their respective

skill sets, areas of expertise and passions. Nonprofits interview and choose volunteers who best fit their needs.

Through Catchafire, Guest found Gabriel, a Seattle-based graphic designer with a growing portfolio that included Amazon and Starbucks. He ran with Guest's vision of a logo that reflected the rejuvenated library. From Gabriel's many design drafts, the library settled on three finalists, which they put to a vote of library users. The winner: a design based on the brass whale that graced the library plaza for more than 35 years.

Guest estimates that the logo design process has already saved the library a few thousand dollars, but they're not done. Soon she'll post another project to Catchafire to find a volunteer who can revamp the library's dated website. The savings will be thousands more.

As Guest explained, "We need to grow our own funds to operate and support our programs since municipal funding is insufficient. Catchafire is an amazing resource for us to progress from refreshed imagery to a new website to fundraising more effectively."

As a not-for-profit school and as dollars get tight, we needed to improve our efforts to ensure that donors understand the value that the school is bringing to the students and to the city of Waterbury. A Catchafire volunteer professionally designed a brochure for us and it was fantastic."

Tim Mellitt, Board member, Children's Community School (Waterbury)



TO CREATE LIVABLE COMMUNITIES FOR OLDER PEOPLE



Aging Well in Woodbury

When the call came to meet about the needs of Woodbury's older residents, even the local grocer showed up.

The concerns were many. Requests for fuel and food assistance by the town's older people had never been higher, social service caseloads were climbing and more resources were needed to help people age at home.

So, at the public invitation of the Woodbury Senior Center for a "Town Conversation on Aging," 62 people streamed in: clergy members, realtors, insurance brokers, physical therapists, the First Selectman, town commissioners, librarians, social workers and many older residents of Woodbury.

Loryn Ray, director of senior services for Woodbury, framed the questions. What were the needs of the town's older residents? What was Woodbury doing

right—or not? What might be needed by the town's older residents in the next five, 10 or 15 years in order to remain living in Woodbury—where most of them had lived for decades?

Funded by Connecticut Community Foundation's East Hill Woods Fund, the town's 2018 conversation on aging was Woodbury's second in six years. The Foundation's grants covered the costs of convening the community for a structured conversation and undertaking one or more action items that emerged from the discussion.

According to Ray, Woodbury's initial conversation on aging, held in 2013, "ended up guiding our work for five years. It gave us direction; a bit like a strategic plan. It told us, 'this is where our efforts are needed' and where we could begin to make a dent in the issues."

Three key needs emerged from that 2013 discussion: to increase on-demand transportation options, broaden affordable and suitable housing and create sustaining social ties to the community.

All of that didn't surprise Ray, but the creative solutions that bubbled up did.

Woodbury rolled up its collective sleeves and got to work following its first town conversation—with impressive results. Some faith communities established transportation networks to drive people to worship services, an in-depth housing study was completed, and a comprehensive guide to services in Woodbury supporting older people was published.

> One of their monikers is to become a master in aging, and do it mindfully and with real intent, so that you can make the most of your life now and as you continue to age, instead of constantly being surprised by what's coming next."

Loryn Ray, Director of Senior Services, Town of Woodbury The booklet is chock-full of useful information, such as which stores deliver groceries and prescription medications, locations of local bereavement groups, where to find rental properties, and even how to get free eye exams and glasses.

In 2018, the Town Conversation on Aging again revealed transportation and housing to be the top challenges for Woodbury's older residents ("We are constantly working on those," said Ray), and the town's residents are thinking creatively again.

An "Aging in Place" series will include teaching older people how to use Uber and other driving services, and digital displays at the senior center will soon convey news and information to better inform older people about local resources.

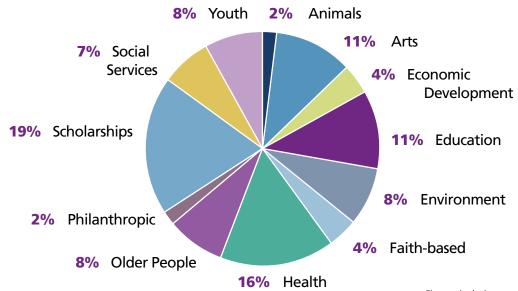
Another boon for Woodbury's older residents: Ray credits Connecticut Community Foundation for providing pilot funding to bring the National Council on Aging's acclaimed Aging Mastery Program® to Woodbury's Senior Center. The 10-week evidence-based series gave 58 participants an invaluable "deep dive" into issues pertinent to aging well—medications, fall prevention, sleep, financial fitness, relationships, and more. Classes are ongoing.

Woodbury's residents, with a boost from the Foundation, are planning to make the most of their longer lives.

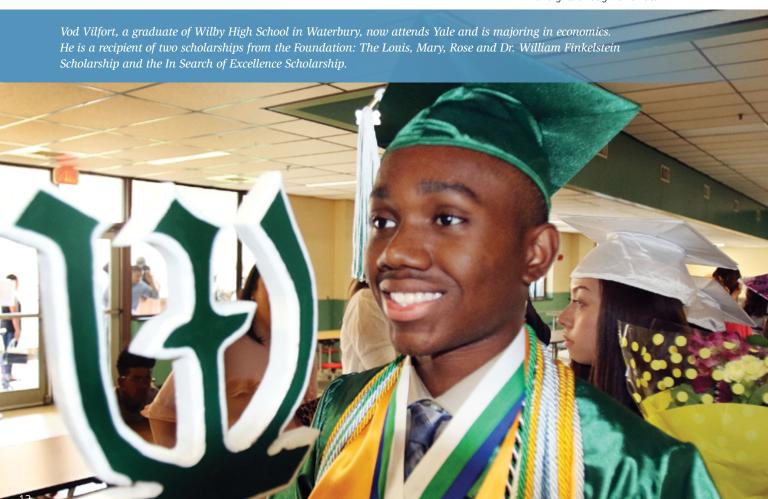


YOU INVESTED IN YOUR COMMUNITY

2018 Grants and Scholarships by Program Area \$4.9 million



Figures include competitive grants, grants designated by donors through charitable funds they have established, and gifts through Give Local.



Connecticut Community Foundation serves donors and nonprofits through sound financial management that aims to build the charitable resources available to the community.

(Table below includes all giving through donor-advised funds.)

| | | 2018 | |
|---|---------------|------------|--|
| Assets | | | |
| Investments | \$ 99,204,278 | | |
| Other Assets | 3,880,699 | | |
| Total Assets | \$103,084,977 | | |
| Liabilities and Net Assets | | | |
| Accounts Payable | \$ | 93,838 | |
| Grants Payable | | 109,400 | |
| Liabilities Under Split-interest Agreements | 174,570 | | |
| Funds Held as Agency Endowments | 3,828,485 | | |
| Net Assets | 98,878,684 | | |
| Total Liabilities and Net Assets | \$103,084,977 | | |
| Revenue | | | |
| Contributions | \$ | 6,176,405 | |
| Investment Return | | (6,418,352 | |
| Other Revenue | | 274,936 | |
| Total Revenues | \$ | 32,989 | |
| Grants and Expenses | | | |
| Grants and Scholarships | \$ | 4,885,568 | |
| Program Support | | 1,266,581 | |
| Supporting Services | | 920,111 | |
| Total Grants and Expenses | \$ | 7,072,260 | |
| Net Assets | | | |
| Beginning of Year | \$105,917,955 | | |
| End of Year | \$ 98,878,684 | | |

For a copy of Connecticut Community Foundation's 2018 audited report and tax return (IRS Form 990) visit our website at conncf.org or contact Barbara Ryer, director of finance and administration, at 203.753.1315.

YOU CREATED CHARITABLE FUNDS TO BENEFIT GENERATIONS TO COME



Thank you to the individuals, families and agencies listed below who established new funds at Connecticut Community Foundation in 2018.

Your generosity is an investment in the future of residents of Greater Waterbury and the Litchfield Hills.

ASAP! Advised Fund

Established to benefit the work of ASAP! (After School Arts Program)

Dr. Susie Beris "Seize the Day" Scholarship Fund Established to provide scholarships to students graduating from Pomperaug High School in Southbury, Connecticut

R. Keith Butterfield Memorial Fund

Established by his family to honor Keith Butterfield's memory

The Caron Family Charitable Fund Established by Dan Caron

Cheshire Education Foundation Fund

Established to support the mission and goals of the Cheshire Education Foundation

The Connecticut Women's Consortium Advised Fund

Established to support the activities of The Connecticut Women's Consortium

The Fogarty Foundation Fund

Established by bequest to support The Salvation Army and Woodbury Public Library

Raymond A. LaMoy Fund

Established by bequest to provide need-based scholarships to students attending Catholic high schools and Catholic grammar schools in Waterbury

The Pride Fund

Created to celebrate and improve the lives of lesbian, gay, bisexual, transgender and queer/questioning (LGBTQ) people in Greater Waterbury and the Litchfield Hills

Samantha Aubrey Mallette Scholarship Fund

Established in memory of Samantha by Post University to provide scholarships for women pursuing degrees in human services at the university

The Ken and Sue Petruzzi Scholarship Fund

Established by bequest for students demonstrating financial need, with special consideration to students in Thomaston. Connecticut

Barbara and Frank Quadrato Designated Fund

To be funded by bequest to support various organizations

Barbara and Frank Quadrato Fund for Animals

To be funded by bequest to support organizations that provide services for pets

Barbara and Frank Quadrato Fund for Community Needs

To be funded by bequest to support organizations that provide food and/or fuel to residents of Woodbury, Bethlehem, Watertown, and Morris

Barbara and Frank Quadrato Veterinary Scholarship Fund

To be funded by bequest as a scholarship for students pursuing graduate studies in veterinary medicine

Sabetta-Albanese Scholarship Fund

Established in memory of John Sabetta by his family to provide scholarships to students attending Naugatuck Valley Community College with a preference for students studying manufacturing

The Joyce S. Schwartz Fund

Donor-advised fund established by Joyce S. Schwartz

Alexander L. and Janet L. Thomson Fund

Designated to support agricultural and environmental resources conservation and scholarships for Region 14 students studying agriculture and STEM fields, and to support the Elton and Helen Wayland Fund at Connecticut Community Foundation



AND GAVE GENEROUSLY TO YOUR COMMUNITIES

We are deeply grateful to the following donors who entrusted us with their gifts in 2018 to help build a better Greater Waterbury and Litchfield Hills.

Gifts of \$1,000,000+

Anonymous Estate of John T. Staver

Gifts of \$100,001 to \$1,000,000

Jim and Cathy Smith
Joyce S. Schwartz
The Connecticut Women's Consortium
Cheshire Education Foundation
Susan Beris, MD

Gifts of \$50,001 to \$100,000

Elizabeth and Charles J. Boulier III Estate of Angela LaMoy The Leever Foundation Robert Parker and Peter Rogness

Nobelt Faiker and Feter Nogries

Gifts of \$10.001 to \$50.000 Alexion Pharmaceuticals ASAP! Jack and Pam Baker Christopher Brooks Keith Butterfield David and Carmen Carlson Daniel Caron Linda Cupp Easterseals of Greater Waterbury Wayne Eisenbaum Charitable Foundation Valerie Friedman Ion Bank Foundation Ion Bank Fund Douglas and Megan Johnson Christopher and Joan Maloney Joseph and Susan Nagrabski Robert Sclafani, Jr.

Grace and Victor J. Visockis, Jr.

Robert W. Wesson Family Fund

Gifts of \$5,001 to \$10,000

Friends of Beacon Falls Library Christopher Berman Sonia Budy Merrilee Chamberlain Robert Curtis, Jr. Almon B. Dayton Trust Diebold Family Fund Barbara Eler Sarah Gager Robert Donaldson Kevin Jennings

Lucille Johnson* Jamil Karsh, MD*

Deborah B. McInerney Charitable Fund

Thomas J. McInerney Marcea Morgan Pitney Bowes Philip Samponaro Claire L. Steiger Joan M. Vill Westover School

Gifts of \$2,501 to \$5,000

Eric and Emily Anderson
Ralph and Sheila Carpinella
Margaret Field and David Robinson
Estate of Raymond George
Bruce and Nancy Humiston
Kathryn S. Kehoe
John and Nancy Newton
Oxford Historical Society
Carolyn Setlow and Andrew Shapiro

Gifts of \$1,001 to \$2,500

70 Central Avenue, LLC Rachel and George Albanese, Jr., Louis Sabetta and Kathleen Walker Jonathan and Rachel Albert Nicole Alger Anonymous Jeannette Ashe Fred Baker and Lisa Powers Margaret M. Baldrige Jonathan and Amy Bernon Robert and Martha Bernstein Frances Campbell Carmen and David Carlson Carmody Torrance Sandak & Hennessey, LLP Susan L. Chapin David Clark M. David Cohen, MD Jeffrey and Bridget Concepcion Michael and Theresa Conway Isabelle V. Curtiss Darrell and Rosanne Daniels Francis and Gail DeBlasio Joyce DeCesare Daisy Cocco DeFilippis Anne Delo and Rosemary Giuliano Daniel and Robin Donato Marianne Barbino Dubuque Mehdi S. and Judith A. Eslami Ericson Insurance Advisors Daniel and Elizabeth Esty Michael Feinberg and Ann Merriam Feinberg Anne and Tony Fitzgerald Lisa Frantzis and Ophelia Dahl Deborah Fuller

Glenn and Lianne Fuller

Gager, Bower & Scalzo, LLP Kevin and Joan Gibbons



The Foundation sponsored eight Waterbury residents to attend the New England Grassroots Environment Fund regional conference of community organizers pursuing environmental, social and economic justice.

Giuliano Richardson & Sfara, LLC

Anne and Ken Green

Gwaz Electric

Susan and Murray Haber

Brian and Susan Henebry

Horatio's

Sharon Houle Randall

Hubbard-Hall Inc.

JHD Corporation

Michael and Sally Karnasiewicz Estate of Stephen G. Kenney

Richard and Elaine Lau

Liberty Bank Foundation

Julie Loughran and Brendan Foulois

Kate MacKinney

Larry Mallette

Marion Manufacturing Co.

Paul M. Mayer

Elner Morrell

Naugatuck Historical Society

Elaine M. Neely and Family

Kathie Nitz

Bryan Nurnberger

Roderic Oneglia and Michael Quadland

Bernadine Orintas

William and Patricia Pape

Post University

Karen Powell

Prospect Congregational Church

R.A.M. Unlimited

Dolores Riollano

Estate of Dorothy E. Rowland

Kevin and Denise Ruppelt

Michele DeBisschop Saczynski

Sandy Hook 5K

Domenic and Marilyn Santucci

Smile Spot, LLC

Ladies of St. Anne's Church

Janet Taylor

Alexander and Janet Thomson

Betty Ann Veillette

Lucian D. Warner Fund

Jodi and A.J. Wasserstein Linda Wasserstein

Waterbury Hospital Health Center

Waterbury Regional Chamber

Abby Wells

Gifts of \$501 to \$1,000

Doris and Joel Abramson

Scott Allen

Allstar Coin-Op

Helen C. and Edwin H. Angevine Fund

Maxine Arnold

James and Donna Bannon

Betsy Barber

Alicia Bennett

David and Grace Brex Fund The Bower Richardson Family

Budwitz & Meyerjack PC

Richard G. Carey

Heston Clapp

Terri Clark

William and Anne Crotti

Kathi Crowe

Davis Auctions

Annemarie DeLessio-Matta

EBenefits Group Northeast

Emily Littman Eisen

Ellis, Veselsky and White Fund Eversource Energy Foundation



A grantee of the Foundation, the Osher Lifelong Learning Institute (OLLI) at UConn Waterbury harvests fresh vegetables from its Fulton Park garden and delivers them to local soup kitchens.

Fairfield County Bank

David Ferraro

First Congregational Church of Watertown

Ellen Fox

Steven and Candice Geary

Michael and Giovanna Giardina

Merle and Barry Ginsburg

K. Gavigan and Associates, LLC

Heidi Green

Judith Ann Heller

John Houston

Ion Bank

Kris and C. Michael Jacobi

Peter and Kristen Jacoby

Ruth Jaffe

Susan B. Jefferson

Elizabeth J. Johnson, PhD

Regina Duchin Kraus and Mark Kraus

Louis and Mary Lamour

John and Debra Lanzl

Elisha Leavenworth Foundation

William Lengyel

Robert Livermore

Marion Manzo

Wayne and Betty McCormack

Kathleen McPadden

Marcia and Brian Mitchell

Russell Moore and Joanne Palmisano

Perry Egress Group/Morgan Stanley

Wealth Management

Sheila Morley

Bill and Kathy Morton

Northwest Environmental Water Labs

O'Connell Chimney Experts

Beatriz R. Olson, MD

Robert Pedemonti

David and Jill Pelletier

Richard and Carolyn Povilaitis

Premier Financial Services Howard Rosenfeld and Sheryl Leach

Marjorie M. Ross

Mary Schinke

John C. Schlesinger Foundation

Judy Ann Godburn

Stephen and Sherry Seward

Pamela Sinel

Smaller Manufacturers Association

of Connecticut

James Storiale

Linda Strange

Adele Taylor

Christine Thomas Thomaston Savings Bank

Christian and Cynthia Tomain

United Church of Christ, Southbury

Paula Van Ness

Heidi Vollmer

City of Waterbury

Gordon and Lenora White Ann Zipkin

Ronald A. Zlotoff, MD

Gifts of \$250 to \$500

128 Blacks Road, LLC

Joel and Nancy Becker Benevity Community Impact Fund

Mark C Davas

Mark G. Berardi Tina Bernacki

Bethel Baptist Church

Brian and June Boyd

Thomas and Catherine Brunnock

Carol Buckheit and Omayra Rodriguez Katherine Campbell

Josh and Erin Carey

Ellen Carter and Mark Briggs

Tony Ciocca

Classic Tool & Manufacturing

Demsey Manufacturing Co. David and Deborah Dressler

Richard and Michele Dumont Engage in Depth

Cathy and Jay Fredlund Elizabeth Frew

Justin Golden Sal and Francesca Graziano

Robyn Hayes



A sponsorship grant from the Foundation supported Make Music Waterbury, and we joined with 800 cities around the world to celebrate music on the first day of summer.

Historic Overlook Community Club Cyndie and Richard Holden John Bale Books, LLC Brian and Karen Jones Charles Jones Matthew Karpas and Emily Dalton LaBonne's Market Kevin and Linda Lariviere Christopher and Cynthia Latham Lorraine Libby Robert A. Lister Joy and Jamie Lunan Patrick and Kelly McKenna Cynthia E. Merrick David and Donna Morales Municipal Truck Parts Inc. Kimkelly Myers Peter North and Kippy West Kirsten Peckerman Hector and Perfecta Perez Christopher and Mary Phelan Tom and Beth Rickart Judith M. Rifkin Lawrence and Carmelita Rifkin Barbara and Tom Ryer Rosemary Rzeszutek Deborah and Laurence Shapiro Memorial Fund Sabrina Smeltz Jean Solomon

Jean Solomon
Mitchell and Randi Solomon
Mitchell and Randi Solomon
Leavenworth Sperry, Jr.
Deborah and Jeffrey Stein
Sterling Security Systems
Bill and Janet Stokes
Kathy K. Taylor
Kristine Tomey
Mary Jane Travers
Wilson and Annette Trombley
Douglas and Yvonne Wade
Brian Walsh
Andrew Ward
Kevin Zak

*DECEASED

IN-KIND GIFTS

Arts Escape Jack and Pam Baker Anna Bower Richardson Barbara Bradbury-Pape Carmody Torrance Sandak & Hennessey Daniel N. Caron Brenda Liz Cotto Crystal Rock, LLC Ed and Christine Edelson Ann Merriam Feinberg and Michael Feinberg First Congregational Church of Litchfield Karla Fortunato Penny Fujiko Willgerodt Gunn Memorial Library Hawk Ridge Winery Kevin Jennings Jewish Federation of Western Connecticut Douglas and Megan Johnson John Johnson Art Direction and Design Kathryn S. Kehoe

Rathryn S. Kehoe Patricia M. Lindenman Litchfield Historical Society Mattatuck Museum Patricia A. McKinley Town of Middlebury Elner Morrell Town of Morris Naugatuck Valley Community College Stephanie O'Loughlin Osher Lifelong Learning Institute at UConn Waterbury Palace Theater Prime Publishers Republican-American South Farms Southbury Public Library Town of Southbury The Taft School Adele Taylor Barbara Veerman Pam Vetere Heidi Vollmer WATR AM 1320 WZBG FM 97.3

To view donors who contributed between \$100 and \$250, please visit conncf.org/annual-reports.



Tina Bernacki, Western Connecticut Leadership's 2018 Program Chair, kicks off the history session.

YOUR ESTATE PLANS INCLUDED YOUR COMMUNITY

The following members of the **1923 Legacy Society** have included Connecticut Community Foundation in their estate plans. Their gifts will create a better future for local residents for generations to come.

Anonymous (7) Doris Abramson Joel Abramson Eleanor Akers Elizabeth Andersen* Nina Andersen* Helen Angevine* Marian Baeder* Fred Baker Charles Barlow* Susan Beris Lillian Berland* Max Berland* Martha Bernstein Robert Bernstein Bertha Brod* Robert Brod* Christopher Brooks **David Brooks** Ann Burton Orton Camp, Jr.* Miriam Camp* Nancy Camp* Daniel Caron Craig Carragan, Jr. George Chadakoff Helen Chadakoff Merrilee Chamberlain Frederick Chesson William Cohen Alice Cruikshank Robert Curtis, Jr. Isabelle Curtiss Robert Dannies, Jr. Priscilla Dannies Joyce DeCesare David DeNicolo Bart DePetrillo Barbara DeRosa* Frank Devorken* Mary Devorken Eleanor DiCorpo* Anna Famiglietti*

Ann Merriam Feinberg
William Finkelstein*
Valerie Friedman
Helen Frisbie*
Deborah Fuller
Sarah Gager
Raymond Gamby*
Ronald Garfunkel
Helen Garvey*
Phyllis Gebhardt*
Lynn Gorman
Claire Goss*
Milton Greenblatt*

Richard Faro*

Jane Gsell John Gsell Janet Hansen Nelson Hart* Jane Wynn Hay* Charles Henry Lynn Franklin-Henry Patricia Herron* Forest Herron II George Hopkins, Jr.* Jeanne Hughes* Peter Jacoby Susan Jefferson Lucille Johnson* Helen Johnston Alfred Joyell Everett Kaelber Jamil Karsh* Stephen Kenney* Stephen Ketterer Augusta Kramer* Marie Kunkel* Angela LaMoy* Raymond LaMoy* Gertrude Larson* Herbert Larson* Elaine Lau

Margaret Laurencelle Irene LaVigne Marita Lawlor* Harold Leever* Ruth Ann Leever* Carolyn Lieber William Lieber Margaret Llano* Irene F. Luria* Sidney B. Luria* Anne Madden* **Betsy Manning Ecton Manning** Ingrid Manning Mark Margiotta* Jeanette Matzkin* Elizabeth McCormack Wayne McCormack Marie-Jeanne McDuff* Josephine McMillen* Russell McMillen* Anne Melgers*

Richard Lau

Georgianna Middlebrook*
James Miele
John Miller
Daniel Millett*
Mary Millett
Marcea Morgan
Maurice Mosley



Legacy Society members Anne Merriam Feinberg and Daniel Caron

Vita Muir Dorothy Murnane Joann Narkis Robert Narkis Linda Nelson* Mary Greene Nelson* John Palesty Christopher Parker Molly Parker Frederick Perry* Victor Persbacker* Jean Peterson W. Scott Peterson Kyungsook Petrahai* Susan Petruzzi* Antonio Paulo Pinto Lisa Powers Camille R. Purrington* Dana Purrington* Frank Quadrato Paul Reder **Edith Reynolds** Dolores Riollano Sarah Robin* Vera Robin* David Robinson Marjorie Ross Dorothy Rowland* Ella Emery Rutledge* Philip Samponaro

DeBare Saunders

Robert Sclafani Jr.

Justine Smith* Catherine Sperry Sylvia Sprecker John Staver* Daniel Stowell Lucinda Hunt-Stowell* Lydia Straus-Edwards Lydie Strobridge* John Sullivan III* Clarice Sullivan Marian Svetlik Andrews* Patricia Sweet Adele Taylor Norman Taylor* Marcia Tejeda **Donald Thompson** Alexander Thomson Janet Thomson Walter Torrance, Jr.* Paula Van Ness Fern Verriker* J. David Veselsky, Jr. Stanford Warshasky Abby N. Wells Leslie White* **Edmund White** Zemma White N. Patricia Yarborough*

Andrew Shapiro

*DECEASED

AND JOINED WITH US IN CREATING THRIVING COMMUNITIES

Established in 1923, Connecticut Community Foundation was created by and for the people of Greater Waterbury and the Litchfield Hills. Serving a 21-town region, the Foundation provides leadership in addressing the community's critical issues, strengthens local nonprofit organizations through grants and technical assistance programs, and works with individuals, families and corporations to steward charitable and scholarship funds.

OUR STAFF*

Mark Berardi
DEVELOPMENT OFFICER

Carol Buckheit
DIRECTOR OF COMMUNICATIONS

Joshua Carey
DIRECTOR OF GRANTS MANAGEMENT

Ellen Carter
DIRECTOR OF COMMUNITY LEADERSHIP

Sarah Edelson Baskin ASSISTANT TO THE PRESIDENT AND CEO

Heidi Green
DIRECTOR OF DEVELOPMENT

Julie Loughran PRESIDENT AND CEO

Patrick McKenna PROGRAM OFFICER

Carah Menard
ADMINISTRATIVE ASSISTANT

Cynthia Merrick DONOR SERVICES OFFICER

Debra Orrino
SENIOR FINANCE AND ADMINISTRATION OFFICER

Tricia Poirier
SPECIAL PROJECTS COORDINATOR

Tallitha Richardson SENIOR PROGRAM AND SCHOLARSHIP ASSOCIATE

Barbara Ryer
DIRECTOR OF FINANCE AND ADMINISTRATION

Deborah Stein PROGRAM OFFICER

Bilal Tajildeen
PROGRAM COORDINATOR

* As of December 31, 2018



OUR BOARD OF TRUSTEES*

Reginald Beamon
Daniel Bedard
Kathy Bower
Barbara Bradbury-Pape
Daniel Caron
Valerie Friedman
Michael Giardina
Brian Henebry

Douglas Johnson Elizabeth Johnson Brian Jones Kathryn Kehoe Elner Morrell John Newton David Pelletier Joyce Petteway Rabbi Eric Polokoff Edith Reynolds Carolyn Setlow Kathy Taylor Stephen Seward

*Includes trustees who served during any part of 2018

OUR MISSION

Fostering creative partnerships that build rewarding lives and thriving communities.

OUR VISION

Communities alive with partnerships that demonstrate the power of giving.

In 2018:

\$1.37 Million

WAS RAISED FOR

256 PARTICIPATING NONPROFITS

GIVE LOCAL

Greater Waterbury and Litchfield Hills

WITH 4,464 INDIVIDUAL ONLINE DONATIONS IN 36 HOURS



THE FOUNDATION WELCOMED

231 NEW DONORS AND

18

NEW FUNDS

CONNECTICUT COMMUNITY FOUNDATION RECEIVED

1,467

CHARITABLE GIFTS





GENEROUS INDIVIDUALS
AND NONPROFITS

CONTRIBUTED A TOTAL OF

\$7,419,927*
TO BE USED TODAY AND

LONG INTO THE FUTURE
*Includes nonprofit agency funds

COLLEGE WAS MORE AFFORDABLE FOR 420 STUDENTS
THANKS TO SCHOLARSHIPS TOTALING MORE
THAN \$900,000 AWARDED BY
CONNECTICUT COMMUNITY FOUNDATION FOR
THE 2018-19 ACADEMIC YEAR





43 Field Street Waterbury, CT 06702 203.753.1315

www.conncf.org

