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2024Nonprofit **Resource Guide**



Greater Waterbury and Litchfield Hills April 24-25 • givelocalccf.org



Table of **Contents**

Welcome Message
Important Dates 2
FAQ 3
Registration and Approval Process
Building Your Profile 8
Administrative Privileges
Nonprofit Training Opportunities
Bonus Funds
Prizes
Offline Gifts
Matches and Challenges
Peer to Peer Fundraising
Donors
How to Access Donor Reports
Resources



Welcome!

Dear Nonprofit Fundraiser,

Thank you for your interest in Give Local Greater Waterbury and Litchfield Hills! We are truly excited for your participation in this community-wide celebration of giving. Our team has created this resource guide to convey the important aspects and opportunities, as well as some key dates and resources to come back to as you prepare for Give Local 2024.

Over the last eleven years, Give Local has benefitted over 500 nonprofits who have raised over \$15 million! It has been a true joy to watch this program grow over the last decade and see the countless benefits flow into our community.

Whether this is your organization's first year or twelfth year of Give Local, we look forward to partnering with you and sharing information to help your organization succeed. We understand that each of you has a different capacity of both time and resources to invest in this campaign-be assured that there is no right or wrong way to participate! Regardless of your capacity, we encourage you to create a plan and set achievable goals that work for you. We hope this is a beneficial opportunity for all!

The purpose of Give Local is to bring our community together in a day of giving and remind our supporters that no matter how much they give, they can make a true difference. Each organization in our region plays an important role and we are thrilled to coordinate this initiative for each one of you. We hope that you will take advantage of this opportunity to raise both funds and awareness of your work.

Sincerely,

Julie Loughran President & CEO

Mie Loydran Gabrule Sousa

Gabriela Sousa **Development Assistant**

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Important Dates

Registration Opens: January 22

Registration Closes: 4 p.m. on April 5

Trainings:

Give Local Basics – February 6 at 9:30 a.m. via Zoom Data Storytelling: An Art and a Science – February 29 at 9 a.m. via Zoom

Match/Challenge Paperwork due: April 19

Offline Gifts due to CT Community Foundation: April 19

Live Campaign: 7 a.m. on Wednesday, April 24 to 7 p.m. on Thursday, April 25

Distribution of funds: May 20 (estimated)

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FAQ

What is Give Local?

For 36 hours on April 24-25, 2024, Connecticut Community Foundation will host Give Local Greater Waterbury and Litchfield Hills for the 12th consecutive year. Thousands of donors will contribute to hundreds of participating local nonprofit organizations at givelocalccf.org. Since its creation in 2013, Give Local helped nonprofits raise more than \$15 million thanks to generous donors, area businesses and organizations united in giving to make our communities in Greater Waterbury and the Litchfield Hills stronger.

How does it work?

Beginning at 7 a.m. on Wednesday, April 24 to 7 p.m. on Thursday, April 25, donors are invited to make secure contributions at givelocalccf.org to their favorite participating local nonprofit organizations. The minimum donation is \$10 and there is no maximum. Bonus funds from the Foundation and Give Local sponsors are available and will be added to each participating nonprofit based on the number of donors the organization secures during the campaign. Nonprofit organizations will also compete for cash prizes, adding to the excitement and fun!

What is GiveGab?

GiveGab is the website manager for our campaign and handles the technical aspects of our giving day. Recently, GiveGab was acquired by Bonterra, one of the world's largest social good software companies. Bonterra brings together brands including CyberGrants, Network for Good, EveryAction and GiveGab. As the acquisition transpires over the next several months, you may hear GiveGab referred to as Bonterra.

For technical concerns, reach out to GiveGab by using the blue chat bubble at the bottom of every givelocalccf.org page.



How can my organization be successful?

As with other fundraising efforts, the more you put into your Give Local campaign, the more success you are likely to see! Here are a few winning tips:

- Pay close attention to Connecticut Community Foundation emails for important announcements;
- Spend some time in the <u>Toolkit</u> section for communication samples, timelines, graphics and much more;
- Take advantage of the <u>training opportunities</u> offered by GiveGab and the Foundation;
- Carefully review the prize list when it becomes available and determine one or two you wish to compete for; and
- Have fun! On April 24-25, your creativity and energy will contribute to your success!

What can I do if I need help?

Connecticut Community Foundation staff and the GiveGab team are here to help if needed! Contact information can be found at the end of this document.

Please view the full FAQ available at givelocalccf.org/info/faq



Registration and Approval **Process**

Step 1: Go to www.givelocalccf.org

Applications to participate in Give Local Greater Waterbury and Litchfield Hills 2024 are being accepted from **January 22, 2024** through **April 5, 2024**! Click the **"Nonprofit Registration"** button on the main landing page to begin the application process.





Step 2: Search for Your Organization

After clicking the **"Nonprofit Registration"** button, you will be prompted to search for your organization.

Search for your organization		
	433 Results	
Print Nation Conter		¢
Pratt Nature Center	The New Milford Historical	Children's Law Center of
New Milford, Connecticut	Society & Museum	Connecticut

If your organization has previously fundraised on GiveGab, click the **"Participate"** button underneath your organization's name. After clicking **"Participate,"** you will be directed to log in to your GiveGab account to finish the application process.

If your organization does not appear in the search results, don't fret! Just click the "Add My Organization" button to get set up and continue with the registration process.



Step 3: Add Your Organization

If you clicked the **"Add My Organization"** button, you will be directed to this application form where you will be prompted to enter some basic information about your organization. This is also where you will create your personal log-in to access and edit your organization's Give Local Greater Waterbury and Litchfield Hills 2024 profile. You can add additional administrators to your organization's account once you have registered. Once this section is complete, click the **"Continue"** button.

Step 4: Complete Application Survey

After completing the steps above you will be directed to the final page before your application for Give Local Greater Waterbury and Litchfield Hills 2024 is complete. This is where you will provide information to Connecticut Community Foundation (these responses will not appear on your public Giving Day page).

Please fill out this Survey!
What is your organization's EIN? * required
Who is the Give Local Primary Contact for your organization? (Name, Email and Phone Number) * <i>required</i>
Executive Director Name and Email Address * required
What is your website URL?

Once the survey is complete, you will receive an e-mail confirmation and automatically be redirected to your **Give Local Greater Waterbury and Litchfield Hills 2024 dashboard** on GiveGab where you can begin customizing your organization's profile.

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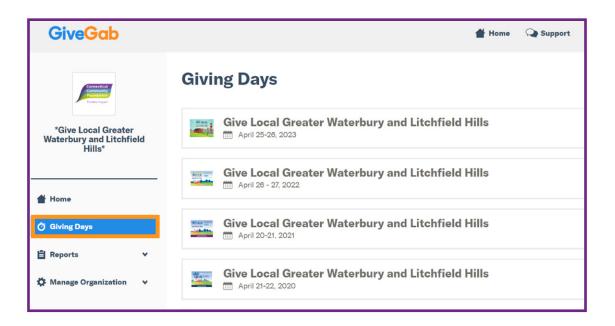


Building Your Profile

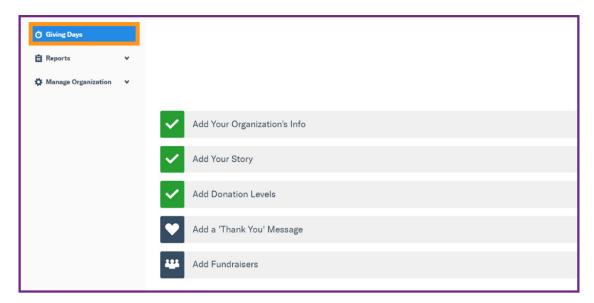
One of the most important aspects of your Give Local campaign is having a compelling nonprofit profile that entices donors to want to give generously. With GiveGab, you can customize your page in just a few steps to maximize your online fundraising efforts.

Manage Organization vs. Giving Days

Before getting started, please verify that you are editing the correct area! There is some useful information in the **MANAGE ORGANIZATION** area, but none of that information will be pulled into your Give Local profile. **You need to edit your information in the GIVING DAYS tab.**







Within the **GIVING DAYS** area, you can click add or edit content:

- Add Your Organization's Info Add your logo, website, and select up to three causes in this area. Causes are helpful to donors searching to support organizations within a particular issue area.
- Add Your Story This is where you can add some narrative about your organization. You can also upload a cover image and a video URL.
- Add Your Donation Levels (Optional) Donation levels help donors visualize their impact on their organization. You can get creative in naming them and can even add photos for each level!
- Add a Thank You Message (Optional) You can include text and/or a thank you video message here. Note, if a donor gives to multiple organizations within one transaction, your thank you message will not be included in their email receipt. Therefore, you are encouraged to reach out separately to thank your donors! Reminder your organization's thank you should not include tax deduction language, which comes automatically from the Foundation.
- Add Fundraisers (Optional) In this area, you can add and manage any Peer-to-Peer fundraisers.

Read more about setting up your profile.



Administrative Privileges

Nonprofit users are encouraged to regularly review who has administrative access to their profile. From your Giving Day Dashboard, select **"Manage Organization"** then **"Supporters"**. Supporters with a **blue key icon** next to their names have full admin access. Those with a **blue clipboard icon** have access to edit your profile but cannot view donor data.

If you would like to add an administrator, in the **"Manage Organization"** menu, select **"Add Administrator"**. You will be prompted to add the first name, last name, and email address.

	First Name	Last Name	
	Email		
\rightarrow			
	Orca Conservancy Member		
	Make this person an administrator for Orca	Conservancy	
	 Make this person a Giving Day profile editor 	for Orca Conservancy	+
		Cancel	Add Member

If you need to revoke administrative privileges, navigate to your supporters list, and click on the blue key or blue clipboard icon to restrict access.

First Name 🗸	Email 🗸	Donations \vee	Fundraising \vee	Full Admin Access 🗸	Edit Giving Day Profiles Only 🗸
Noelle	nbutler@givegab.com	\$0.00	\$0.00	٩	
Jason	jkhan@givegab.com	\$0.00	\$0.00	٩	
Jessica	jessica.sinatra@givegab.com	\$0.00	\$0.00 Revo	ke Admin Rights	
Rebecca	rsmith@fakeemail.com	\$0.00	\$0.00	3	
John	fakeemail252925@email.com	\$0.00	\$0.00		i i

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Nonprofit Training **Opportunities**

Learn more about Give Local Greater Waterbury and Litchfield Hills and put your organization on the path to success!

Give Local Basics February 6, 9:30 a.m. via Zoom

Presented by our Foundation staff and GiveGab project managers, this training will provide details on how to get registered for Give Local and how to complete your giving day profile.

Data Storytelling: An Art and a Science February 29, 9 a.m. via Zoom

Back by popular demand, Lynne Wester of Donor Relations Group will lead this interactive session. Join Lynne as she explores effective writing and communication techniques that artfully blend storytelling and data that resonates with your readers and moves them to action.

Zoom Drop In Sessions

Get your Give Local questions answered by Connecticut Community Foundation's Give Local team. Sessions will be held between 2-3 p.m. on February 14, 28, March 13, 27, April 10.

Visit givelocalccf.org/info/trainings for more details and to register for trainings!

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Bonus Funds

All organizations that raise money during Give Local will receive bonus funds, contributed by Connecticut Community Foundation and our generous Give Local sponsors! Bonus funds are distributed based on the **number of individual donors that contribute to an organization during the event.** The more donors secured, the more bonus funds you will receive! Donor counts will be verified by Foundation staff prior to awarding bonus funds.

During the registration process, Foundation staff will assign participating organizations to one of the following bonus categories:

- Organizations that work primarily in Naugatuck
- Organizations that work primarily in Waterbury
- Organizations exclusively serving the Southbury community
- Organizations that work primarily with the Older Adult community
- All other organizations will benefit from bonus dollars from our "general" category.



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Prizes

Throughout Give Local, your organization can compete for cash prizes donated by the Foundation and Give Local sponsors. Some prizes are competitive, while others are awarded randomly. The complete list of prizes will be posted in mid-March, and your organization is encouraged to use creative communication strategies to maximize your chance to win!

Organizations are eligible to win a maximum of two prizes: one grand prize awarded at the conclusion of the campaign and one standard, non-grand prize. If your organization wins a standard prize, you can continue to compete for additional prizes. And, if your organization wins subsequent prizes, you will receive the highest valued award. Therefore, prize reassignment may occur throughout and at the conclusion of the 36-hour campaign if necessary.

Types of prizes and examples:

Standard Prizes and examples

- Double Down The first organization to receive a gift of \$500 will have it doubled
- Donor Based Awarded to the organization with the most donors between 5-6 p.m.
- Dollar Based Awarded to the organization that raises the most money between 5-6 p.m.
- Golden Ticket Awarded randomly to an organization with 5 gifts between 5-6 p.m.
- Time Specific Awarded to the organization that receives a gift at a specific time

Grand Prizes

• Awarded to the top performing organizations based on total raised or number of donors for the duration of the 36-hour campaign.



Offline Gifts

Give Local is primarily an online campaign! However, the Foundation recognizes that some donors wish to make their Give Local contributions in other ways. Checks valued at \$5,000 or more will be accepted, payable to Connecticut Community Foundation and received at the Foundation office by Friday, April 19. Checks that arrive after the live event concludes will be returned to the donor or endorsed over to the benefitting nonprofit. Donors who wish to make smaller donations by check should direct their gift directly to your organization.

Donors may contribute \$5,000 or more from their IRA via Give Local. Please allow ample time for processing—donors should request their IRA distribution check no later than March 18. The check should be made payable to Connecticut Community Foundation and arrive at the Foundation office by April 19.

As a courtesy, holders of Connecticut Community Foundation donor advised funds may make offline gifts during Give Local in any amount.

All checks should be mailed to: Connecticut Community Foundation 43 Field Street Waterbury, CT 06702

Attn: Give Local



Matches and Challenges

OPTIONAL ADVANCED FEATURE

Matches and challenges are new gifts from your organization's donors that are used to inspire additional giving during the campaign. They are a great way to amplify your overall Give Local performance:

- Organizations that incorporate matches/challenges raise an average of 4.5% more!
- They give you a chance to highlight the generosity of your match/challenge donor(s).
- Matches/challenges motivate other donors to give generously because they can see that their gift will have added impact.

What is a Match?

A match is a pool of funds that is donated from a person or company and is intended to double the amount raised by your organization. For example, The Jones Family donated a \$1,000 match to ABC Organization. ABC will receive \$1 from the Jones Family for each \$1 donated by supporters, up to \$1,000.

What is a Challenge?

The "Challenge" feature encourages your organization to collaborate with a donor to meet specific fundraising goals. You'll work with your challenge donor to set a goal that, once reached, unlocks a donation of a predetermined amount from the donor. Challenges can be based on the *number of donors* (for example, The Jones Family will make a \$1,000 gift when ABC Organization receives gifts from 50 *other donors* during Give Local 2024) or on the *amount raised* (for example, the Jones Family will make a \$1,000 gift when ABC *raises* \$5,000 from other donors during Give Local 2024).

Explore full options and features available within your Giving Day dashboard.

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Additional parameters and details

- Organizations may have a maximum of 3 matches/challenges and each must have a minimum dollar value of \$500.
- Match/challenge donors may make their contribution directly to your organization, via the offline gift policy (see page 14), or via their Connecticut Community Foundation donor advised fund. Match/challenge gifts cannot be completed via credit card during the Give Local event.
- For bonus funds and prizes, a match/challenge donor counts as one donor.
- If the match/challenge is not achieved during the 36-hour campaign, the Foundation may still add the match/challenge donation to the organization's totals with prior donor authorization.

What to do if you have a match or challenge:

- Complete the Match/Challenge Form for each specific match or challenge by April 19 (or earlier if possible!)
- Attach proof (via letter or email from your donor) to substantiate your match/challenge.
- Add the match/challenge to your GiveGab profile by April 19. Instructions.
- Matches/challenges that are set up after the 4/19 deadline may not be approved by the Foundation.

Scan the QR code to download the Matches and Challenges Form →



Or, <u>click here</u> to download the Matches and Challenges Form.

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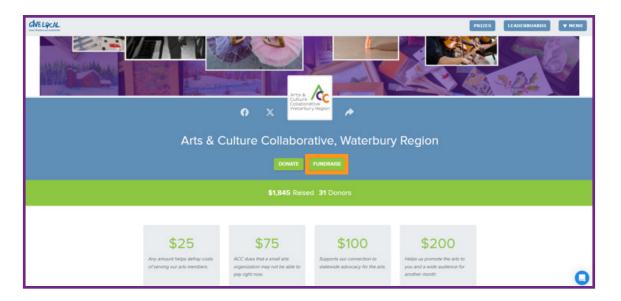


Peer to Peer Fundraising (P2P)

OPTIONAL ADVANCED FEATURE

Using the Peer-to-peer function is another way to ramp up your giving day campaign and a great way to engage supporters who are passionate about your work! Peer-to-Peer (or P2P) users create their own fundraising page as a subset of your organization's primary giving day profile. They mobilize their own personal network to raise money on your behalf during the Give Local campaign. P2P is a great tool to expand your donor base! Organizations with P2P fundraisers raise on average 2.5 times more than those without P2P fundraisers.

Anyone can become a P2P user! They can get started by visiting your organization's profile page and clicking the **"Fundraise"** button. If you prefer, nonprofit administrators can set up P2P users within their giving day dashboard.



Learn more about setting up P2P users.



Donors

Give Local simply could not be successful without countless generous donors! Please treat them like the heroes they are with these winning donor stewardship tips:

- Review donor data throughout the campaign and be sure to download your full donor report the day after Give Local ends.
- Reach out to personally thank your donors (just be sure not to resend the tax language—they would have already received that via email from the Foundation). Consider sending an email, making a call, or mailing a hand-written note. For non-anonymous donors, you can even give them a shout out on social media!
- Highlight the impact their gift has on your work. For example, "Your gift will enable us to fill 10 backpacks with school supplies."
- Add them to your donor database and make sure their contribution is reflected in any public donor list—such as your annual report!
- Don't forget about them! Help them stay informed about your work. Add them to your email distribution lists, encourage them to follow you on social media, invite them to your events and activities, etc.





How to Access Donor Reports

- From the upper right menu on the <u>Give Local homepage</u>, select "log in" and enter your credentials.
- You will be taken to your admin dashboard. Select **"Reports"** on the right, then **"donations"**.
- Use the filter on the left to select the 2024 Give Local campaign to view current data. Or change the filter to view data from previous years.
- You may export your report to see full details by clicking **"export to CSV"** at the bottom of your list.

F	Donations	
*Give Local Greater Waterbury and Litchfield	Dates and times on this page are displayed in your computer's time zone. If you export your donations from this page, dates and time processes. Learn More	es in that file will appear in UTC to assist
Hills*	Search by name or email	
# Home	Give Local Greater Waterbury and Litchfield Hills (2022)	✓ Any Donation Type
Tome	i Start O i End O	
Ö Giving Days	Actions Donation ID Date - Donor - Intended Donation - Amount Charged Bank Fees Platform Fees Covered Fees?	Payout Amount Payout Date 🗸 P
💼 Reports 🗸 🗸	No donations found.	
Donations	Export CSV Edit Bank Account Info	



Resources

Additional details and resources including nonprofit training opportunities, Give Local logo and graphics, templates, and sample timelines are available in the **Nonprofit Toolkit**.

We're here to help!

Contact Connecticut Community Foundation's Give Local team for general inquiries, nonprofit eligibility, registration, offline gifts, matches and challenges.

203.753.1315, givelocal@conncf.org

For technical concerns, please contact GiveGab Support:

- <u>CustomerSuccess@givegab.com</u>
- Chat with the Support Team via the blue chat bubble



• Visit **<u>support.givegab.com</u>** for additional support articles